



Elbil - scenarier for dansk vejtransport : Energi, CO2 emission og økonomi?

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El til Vej-transport

Fleksible El-systemer og Vindkraft

WORKSHOP

8. marts 2011 kl. 13.30 - 16.30 hos Dansk Energi

Elbil - scenarier for dansk vejtransport:

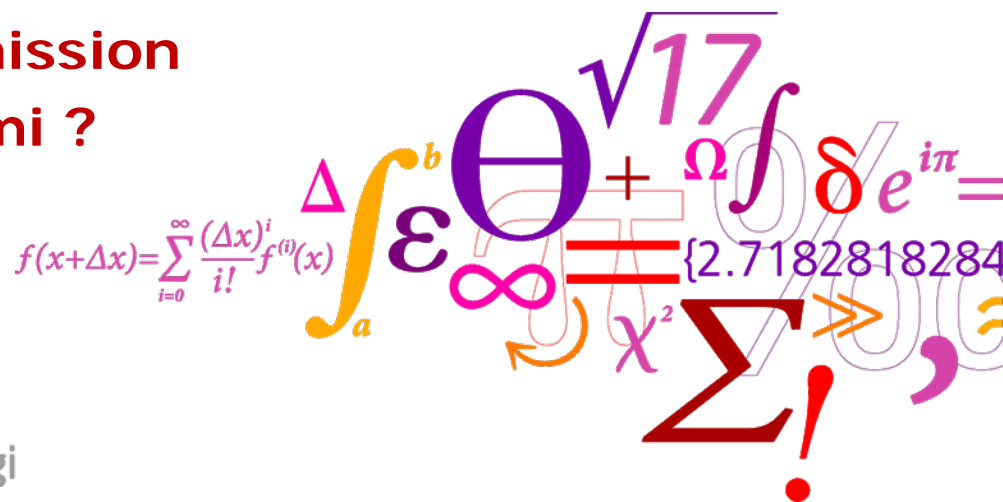
Energi

CO₂ emission

økonomi ?

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Risø DTU
Nationallaboratoriet for Bæredygtig Energi



Content

The project in short.

EV- technology & EV- scenarios

- **Energy substitution**
- **CO₂ emission consequences**
- **Socio-economy / cost of ownership
(marginal partial analyses)**

Some conclusions

Basis for further analyses on

- overall power system aspects
- power transmission aspects
- power distribution aspects

The Project:

El til Vejtransport, Fleksible El-systemer og Vindkraft.

EFP07-II Journal nr. 33033 – 0218

Hovedsponsor: **EFP07-II**

Deltagere:

Forskningscenter Risø, DTU: SYS, VEA

ØRSTED, DTU: CET

RAM-løse edb

EnergiNet.dk

Dansk Energi

Overordnet mål:

Analyse af **mulige samspil** mellem

- **el- og kraftvarmesektoren og**
- **transportsektoren,**

dersom dele af vej-transporten baseres

- **'plug in' hybrid- og/eller elbil-teknologi.**

Content

1) EV- technology (assumptions)

- Energy substitution
- CO₂ emission consequences
- Socio-economy / cost of ownership
(marginal partial analyses)

2) EV- scenarios (based on EPRI scenario)

Some conclusions

Vehicles: Passenger cars and LDV < 3.5 ton

The expected '**close to average**' fleet passenger vehicles defined in versions of:

Reference: Internal Combustion Engine Vehicle (**ICEV**)

Alternative: Hybrid Electric Vehicle (**HEV**)
 Plug-In Hybrid Electric Vehicle (**PHEV**)
 Battery Electric Vehicle (**BEV**) (All-electric)

Vehicle data:

Ref.: **COWI (2007), EPRI (2007), IEA (2009), DOE (2010)**

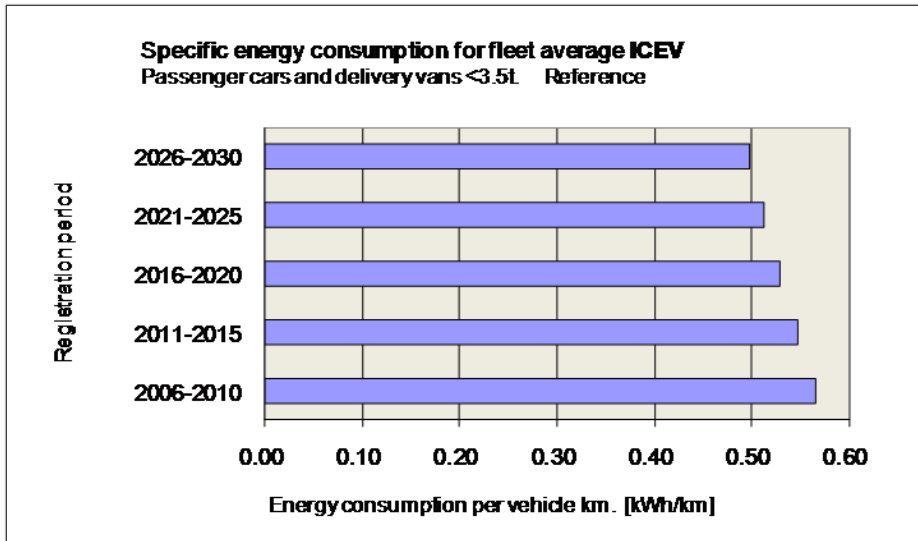
Links assumed:

(among defined fleet average vehicles)

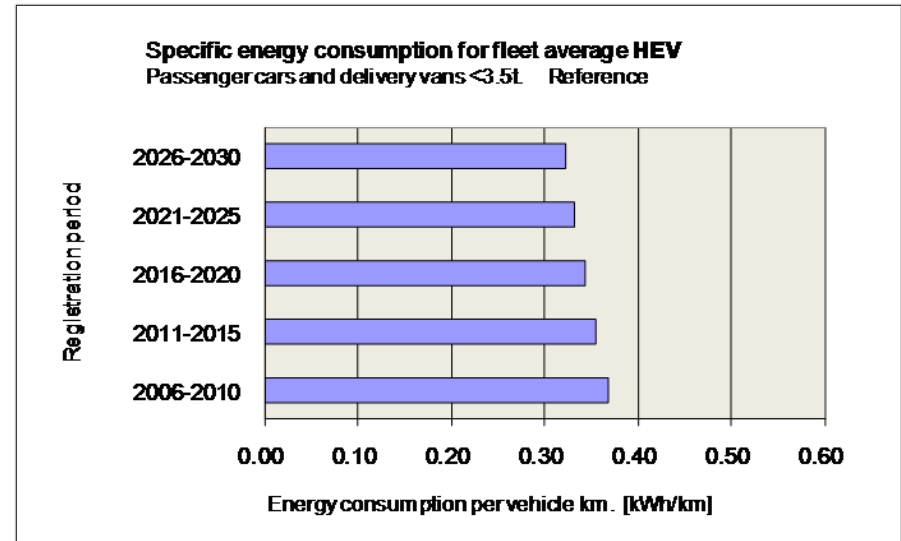
- **PHEVs operated in HEV-mode** have the same specific energy (gasoline/diesel) consumption **as the defined HEV vehicle**.
- **PHEVs operated in BEV-mode** (or charge depletion mode) have the same specific energy consumption (electricity) **as the defined BEV vehicle**.
- **HEV fuel consumption equal to 65%** of the ICEV within a vintage group.

Vehicle energy consumption: kWh/km

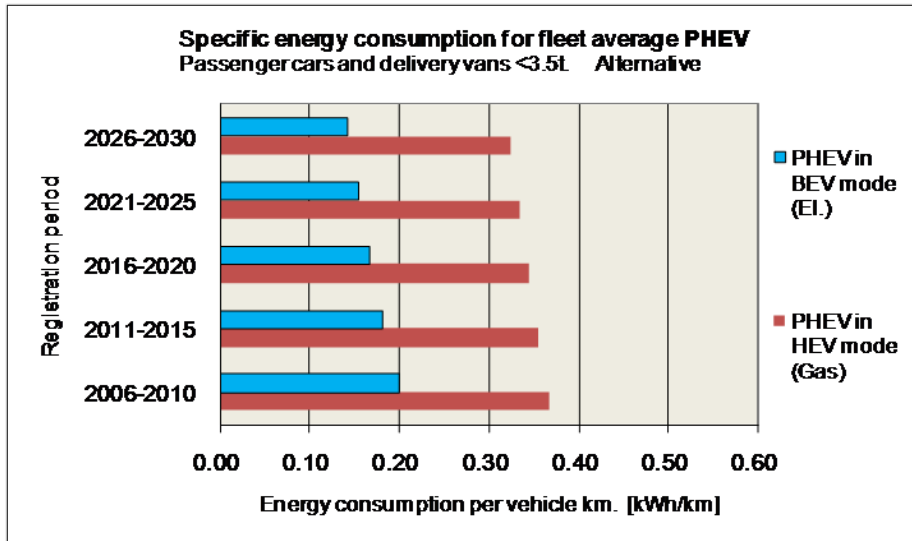
ICEV fuel consumption:



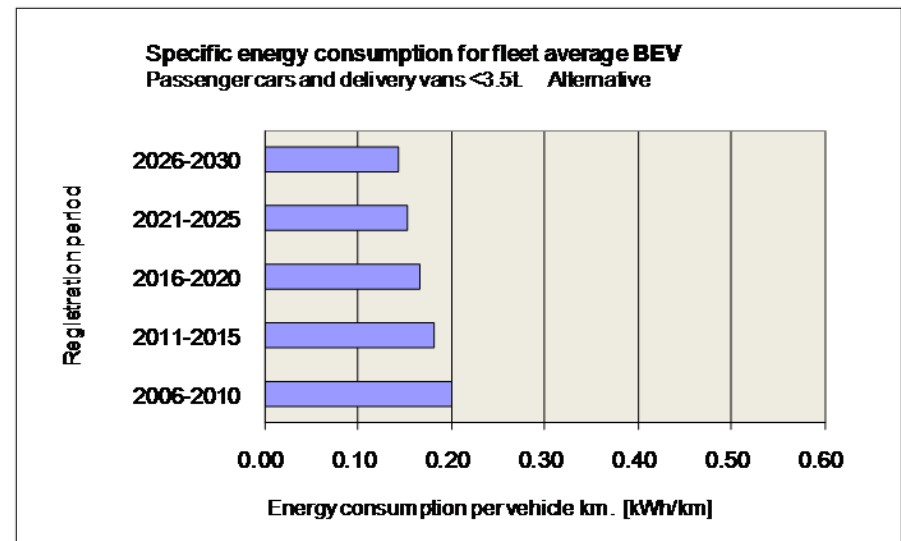
HEV fuel consumption:



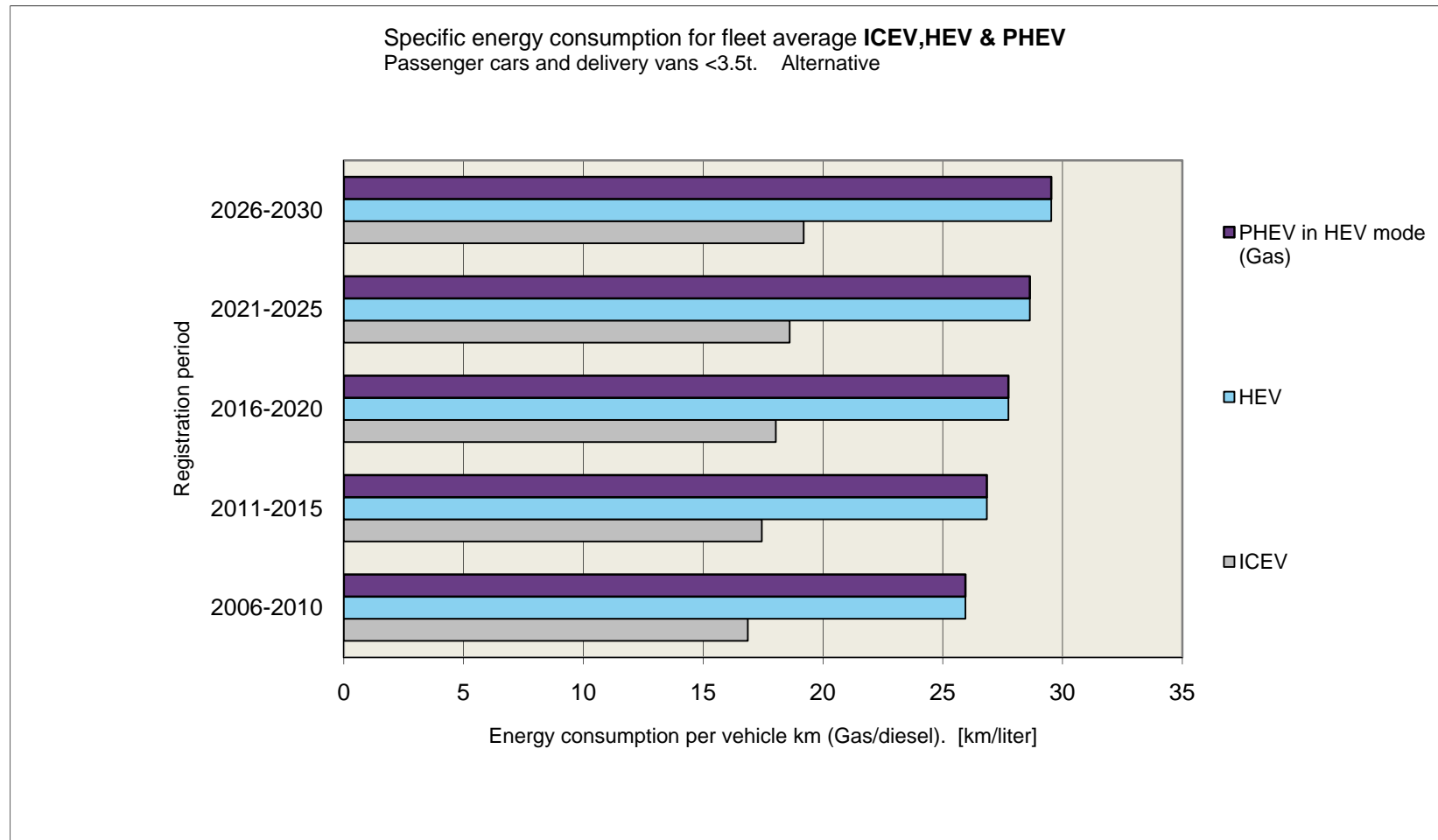
PHEV electricity and fuel consumption:



BEV electricity consumption:



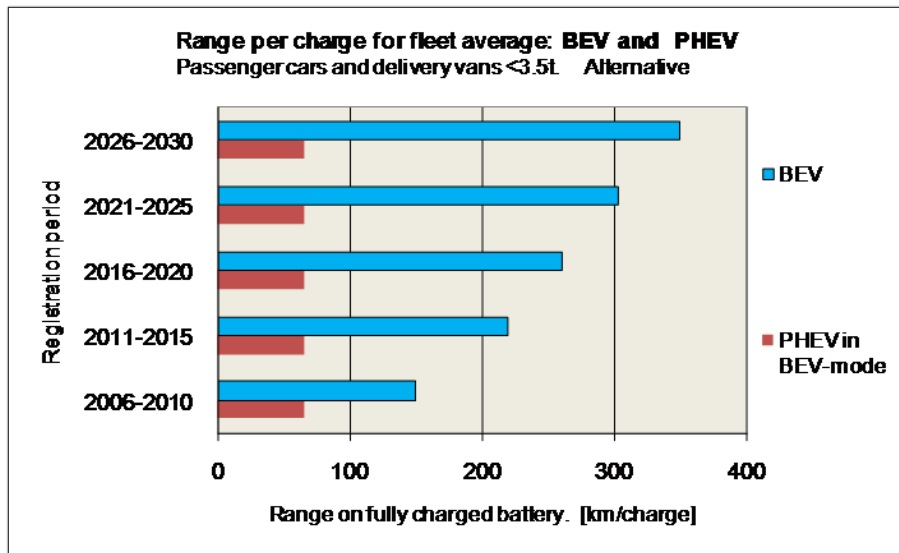
Vehicle energy consumption: km/liter



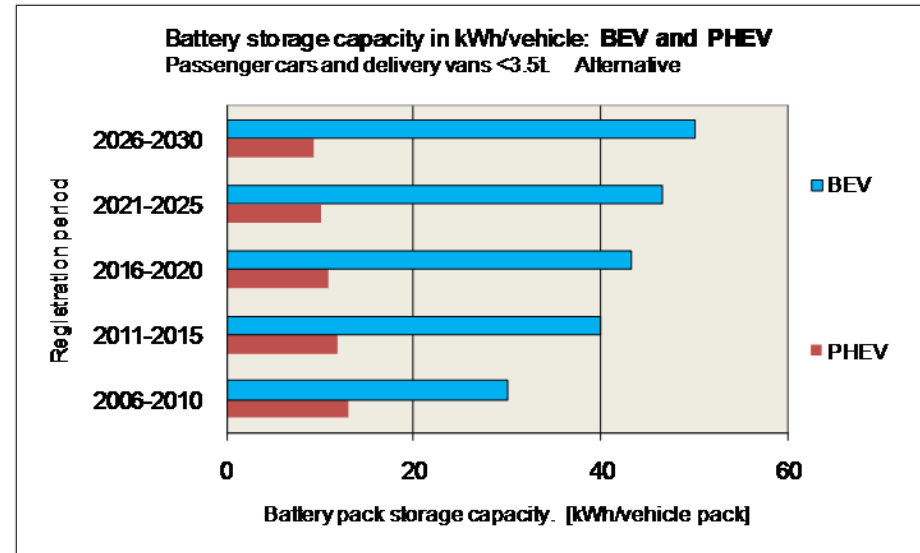
Electric Vehicle:

Battery size and range per charge

PHEV & BEV: Range [km/charge]

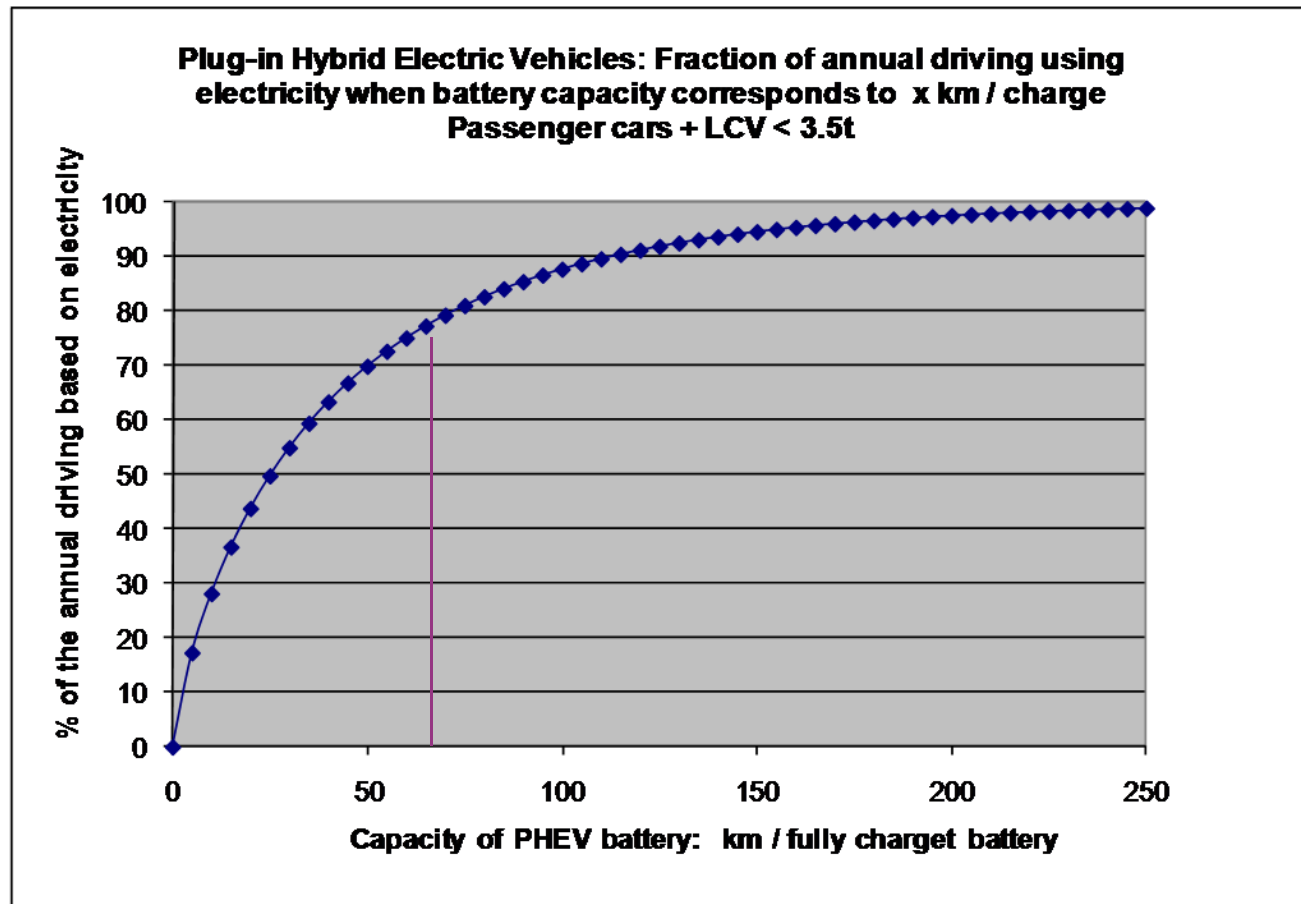


PHEV & BEV: Battery size [kWh/pack]



Plug-in Hybrid Electric Vehicles (PHEV):

% of annual driving on electricity in DK ?

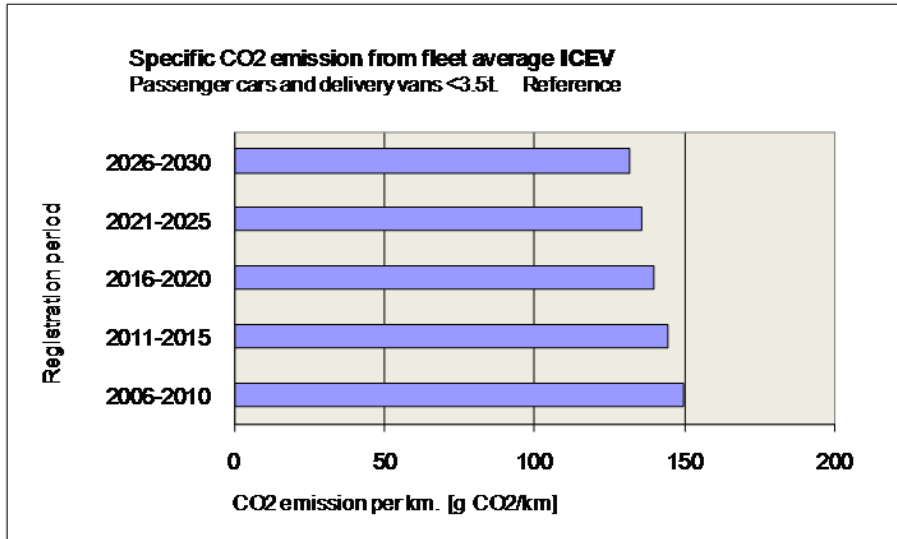


Source: Estimated (Weibull) distribution based on data from DTU Transport: 'Transport Vane Undersøgelse: 2006+2007'.

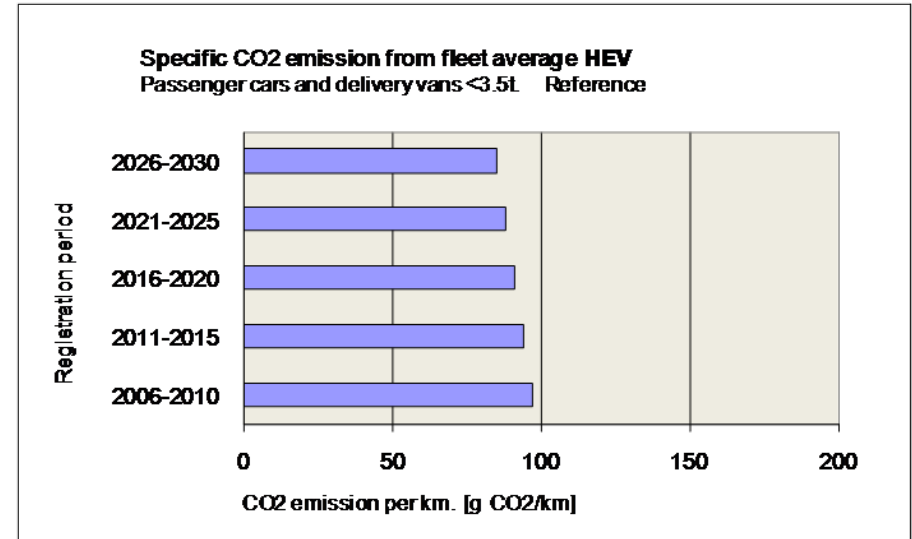
Vehicle specific CO₂ emission: g CO₂ /km

CO₂Case I : Marginal el-production in DK (coal) Source: DEA (2010)

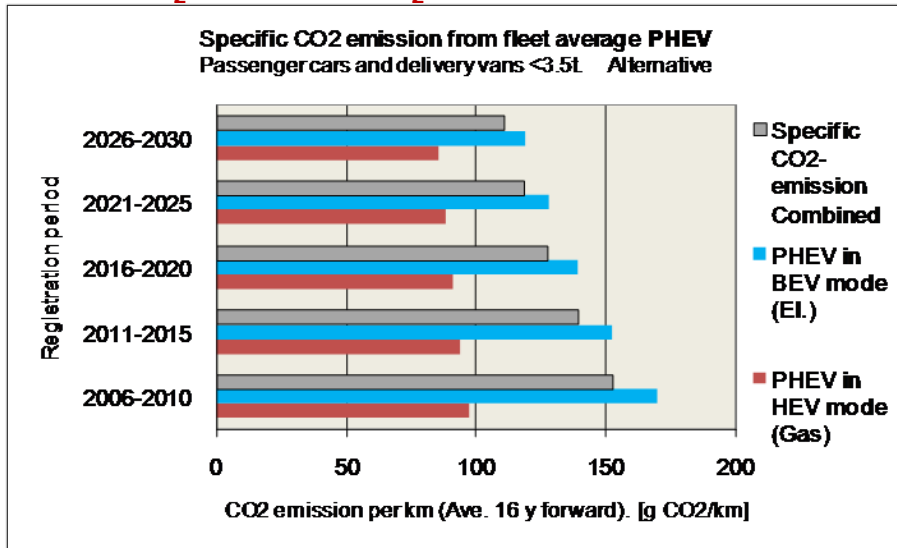
ICEV CO₂ emission:



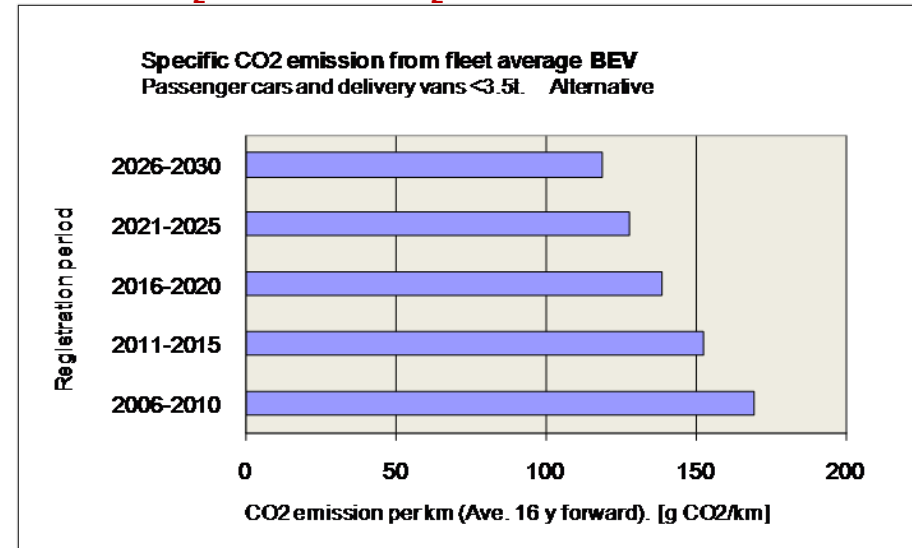
HEV CO₂ emission:



PHEV CO₂ emission: CO₂Case I



BEV CO₂ emission: CO₂Case I

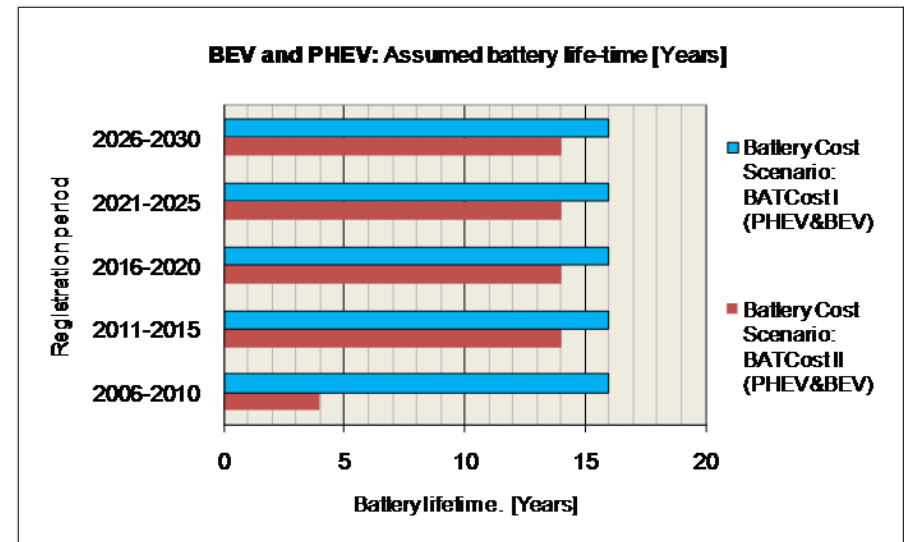
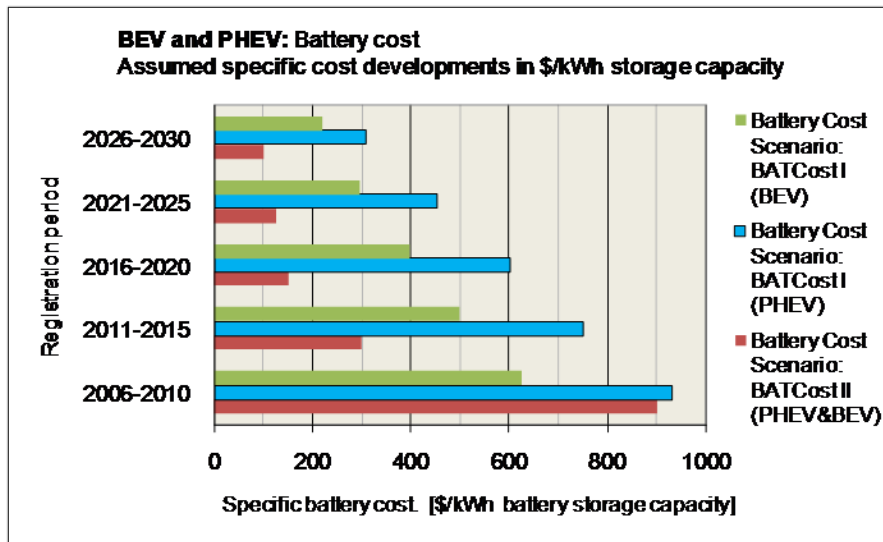


Electric Vehicle: PHEV and BEV

Battery cost and lifetime

Cost: \$/kWh battery

Lifetime: Years



Assumptions:

BatCost I : EV battery cost development scenario based on ref.: COWI (2007) & IEA (2009)

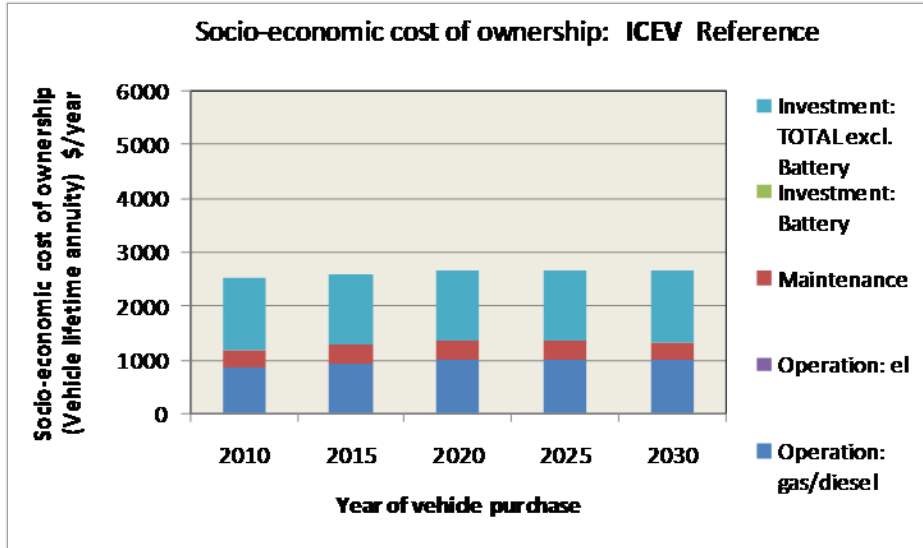
BatCost II: EV battery cost development scenario based on ref.: USDOE, The Recovery Act : Transforming America's Transportation Sector, Batteries and Electric Vehicles, July 14, 2010.

Vehicle cost of ownership: \$/year

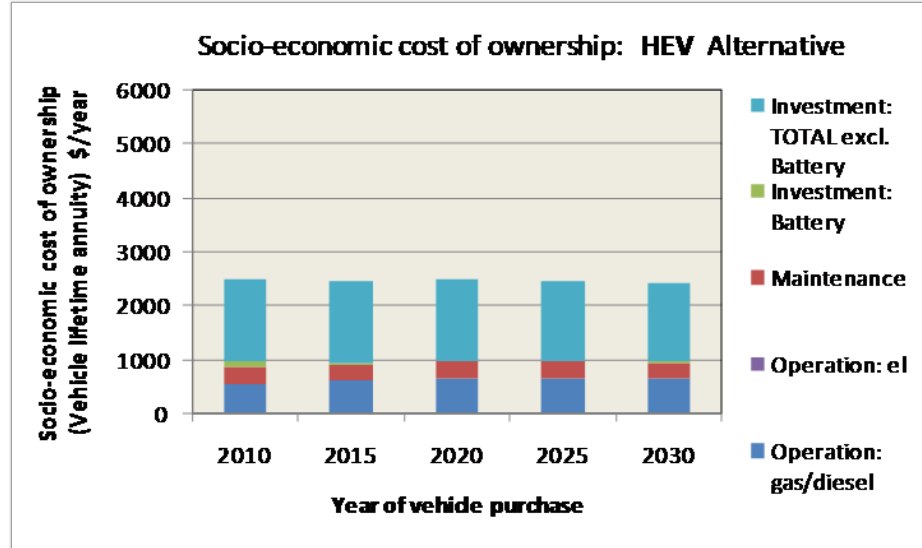
EV battery cost: USDOE July 2010 Scenario



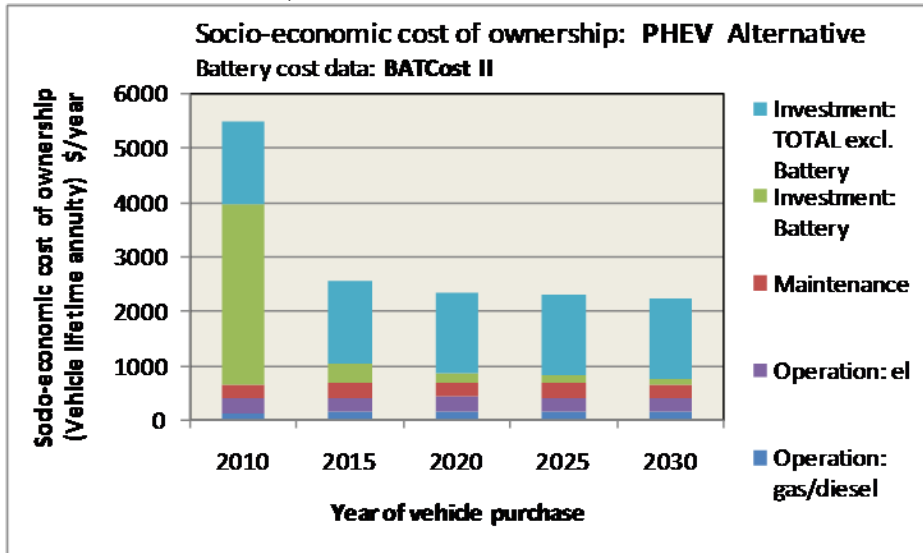
ICEV:



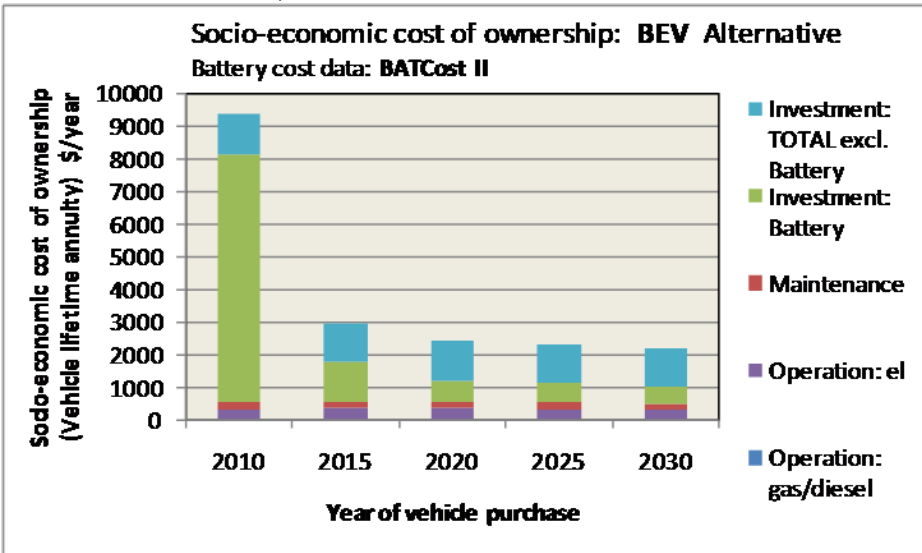
HEV:



PHEV: BatCost II , US DOE 2010 scenario



BEV: BatCost II, US DOE 2010 Scenario

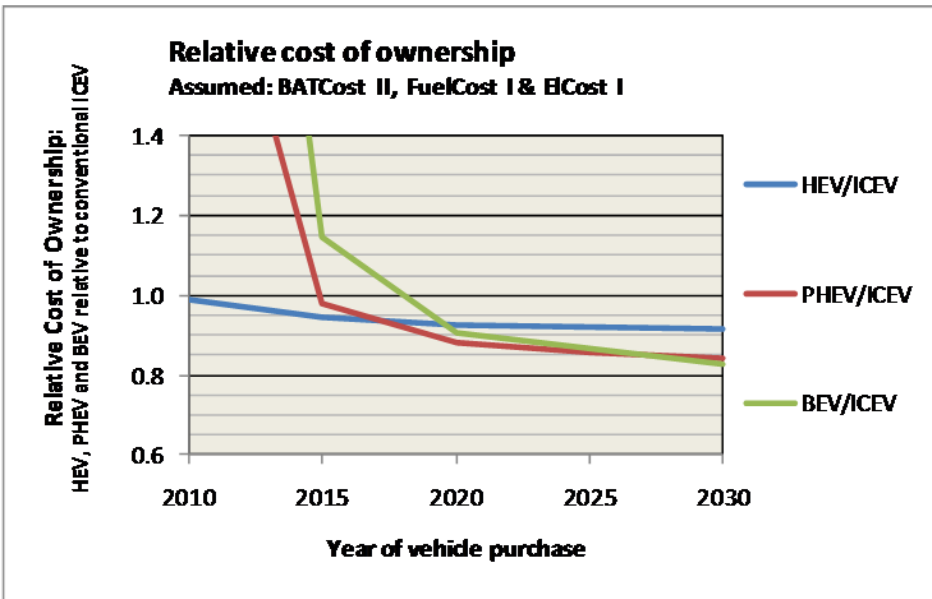
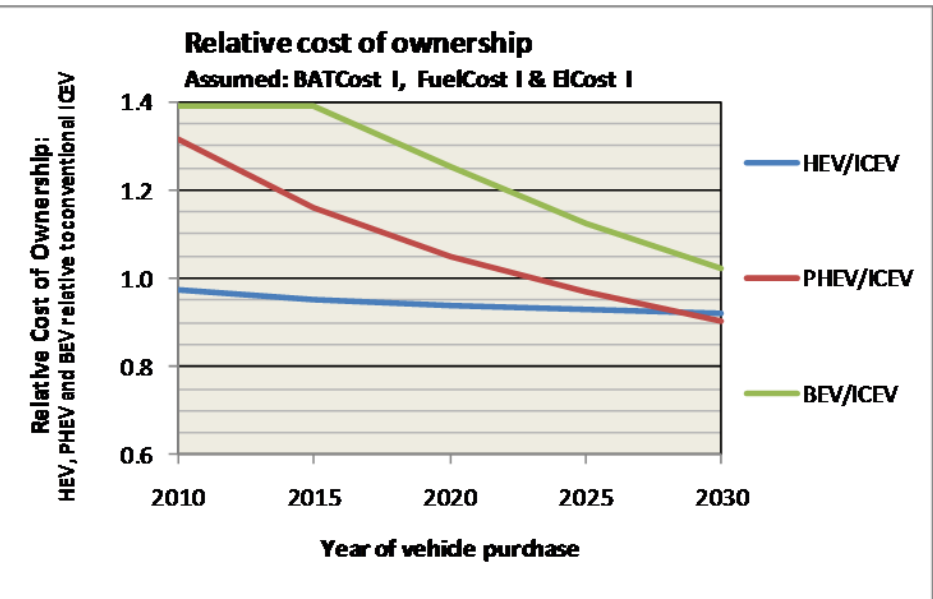


Relative cost of ownership: $(\$/\text{year}) / (\$/\text{year})$

BEV, PHEV, HEV / ICEV

BatCost I : DK DEA 2010 scenario

BatCost II: US DOE 2010 Scenario



Conclusion: Individual EVs



Energy & CO₂ emission

Energy:

- **Electricity substitutes gasoline/diesel** via the EV.
- **EV drive trains** have potential for being very **energy efficient**.
- 3000 kWh electricity may sustain about 20.000 km average vehicle driving.
- Via EVs segments of the transport sector can **diversify its energy resource base** and reduce dependency on oil based fuels.

CO₂ emission:

- **EV CO₂ emission relates to the power supply** system charging the vehicles. The EV footprint of the individual vehicle change in accordance with the power supply.
- According to the Danish 'reference' development for the marginal power supply EVs bring almost **insignificant CO₂ reduction (due to coal dominated marginal power production)**. However, assuming linear descend to zero CO₂ emission in 2050 for the power supply substantial CO₂ reduction is achieved via EVs substituting ICEVs. Ultimately EVs may provide zero CO₂ emission road transport.
- The individual ICEV of today may emit **about 2-3 ton CO₂ /year. This equals max achievable EV CO₂ reduction.**

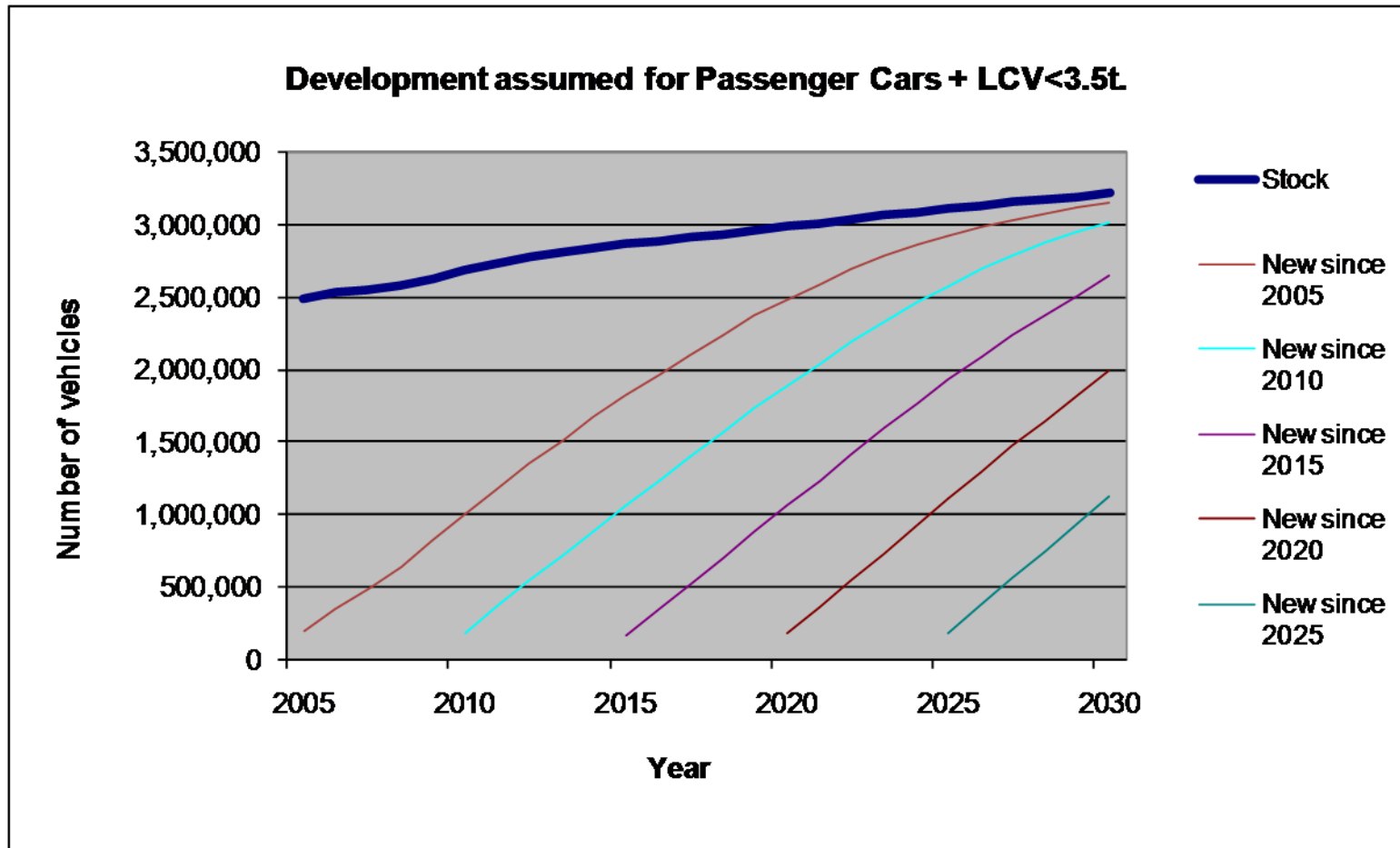
Conclusion: Individual EVs

Economy:

- Cost and lifetime of **EV batteries much determine the EV economy**. Based on (marginal and partial) socio-economic costs of ownership.
- In **'reference' battery cost** development **PHEVs may get break-even with the ICEV beyond year 2020**.
- In **'alternative' battery cost** development **PHEVs may get break-even with the ICEV year 2015**.
- CO₂ emission allowance **costs of 2-3 ton CO₂ are small put relative to costs of vehicle ownership**. May not constitute incentive for vehicle purchase.

Danish fleet: Vehicle/fleet renewal

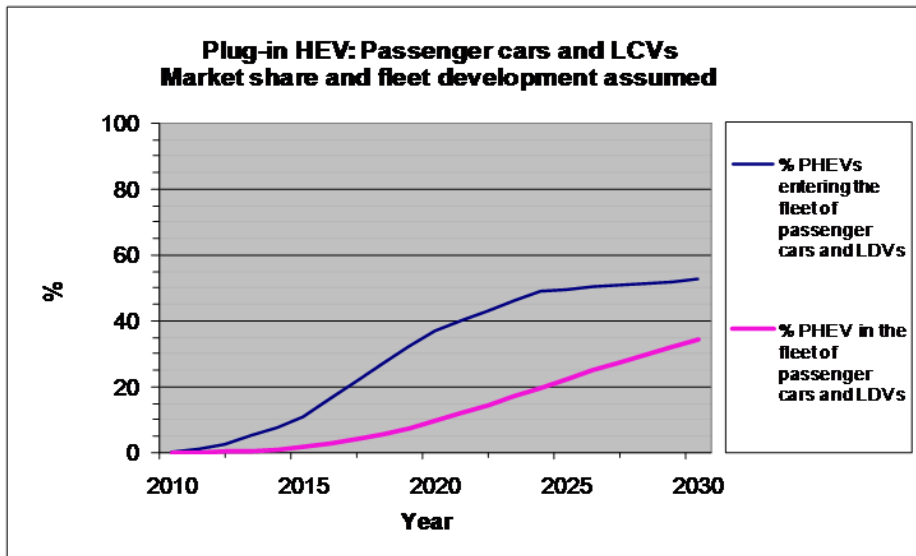
Segment: Passenger Cars + LDV < 3.5t



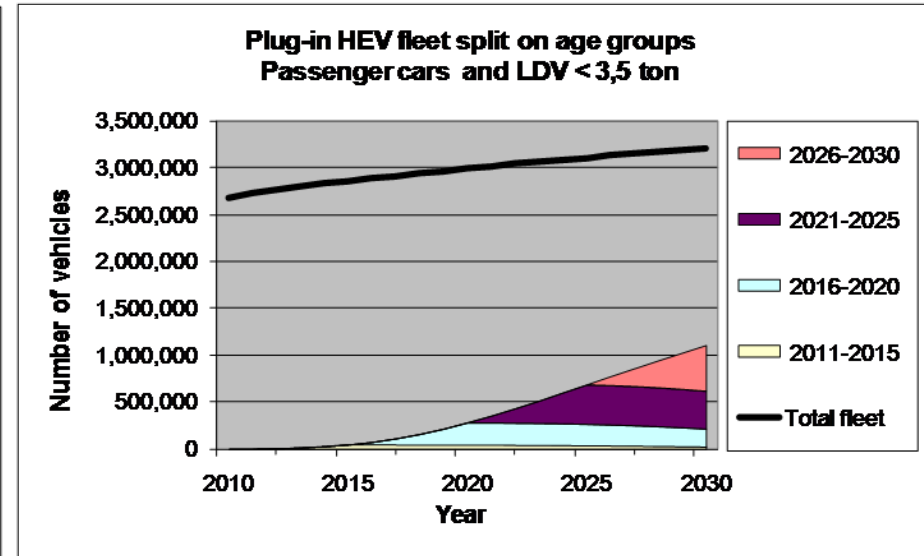
Danish fleet: PHEV Scenario: Market share & fleet development (# PHEVs)

Segment: Passenger Cars + LDV < 3.5t

PHEV Market share



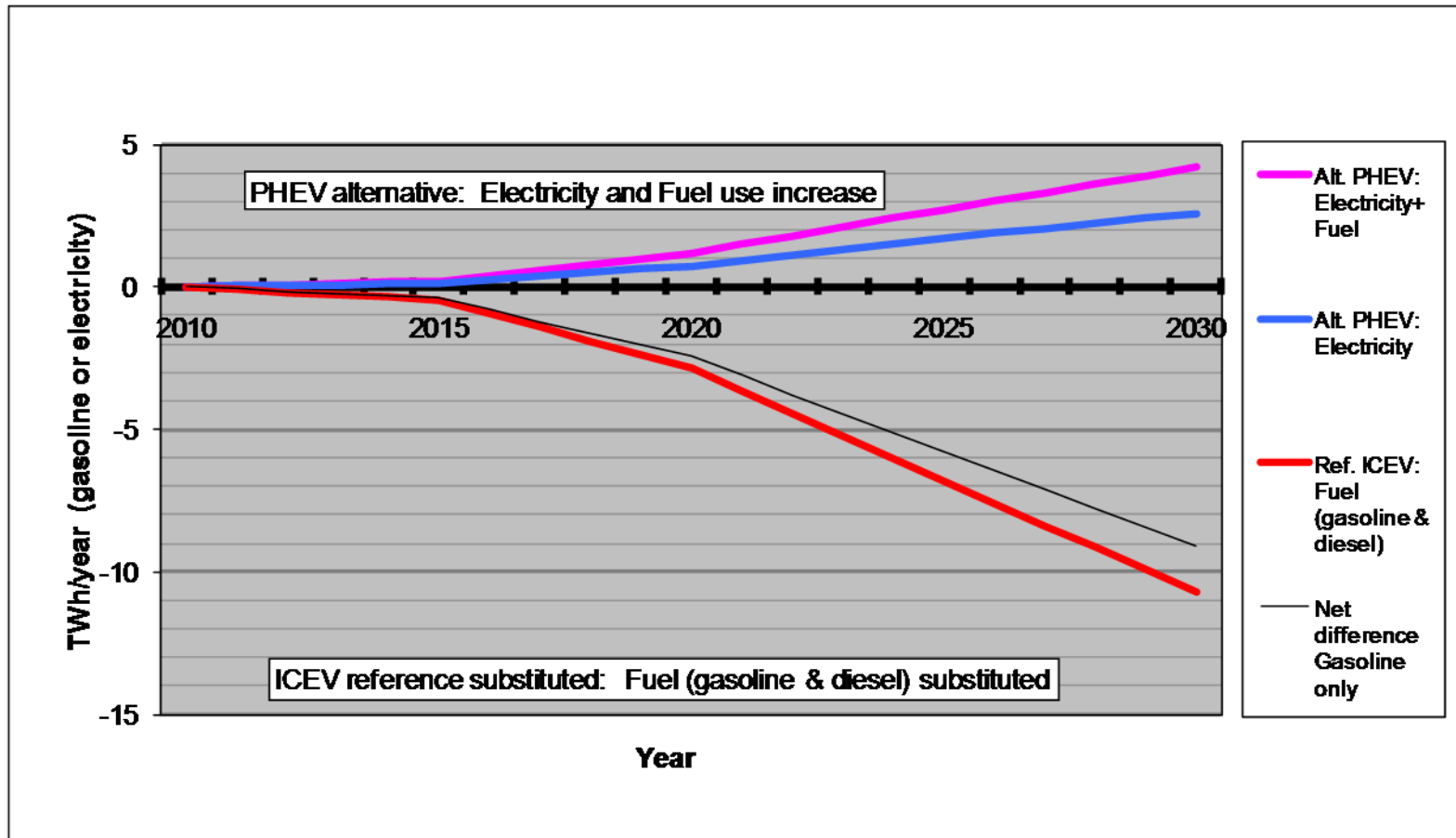
PHEV: Fleet development



Danish fleet: PHEV Scenario: Energy substitution

(TWh/year (fuel or el.))

Segment: Passenger Cars + LDV < 3.5t

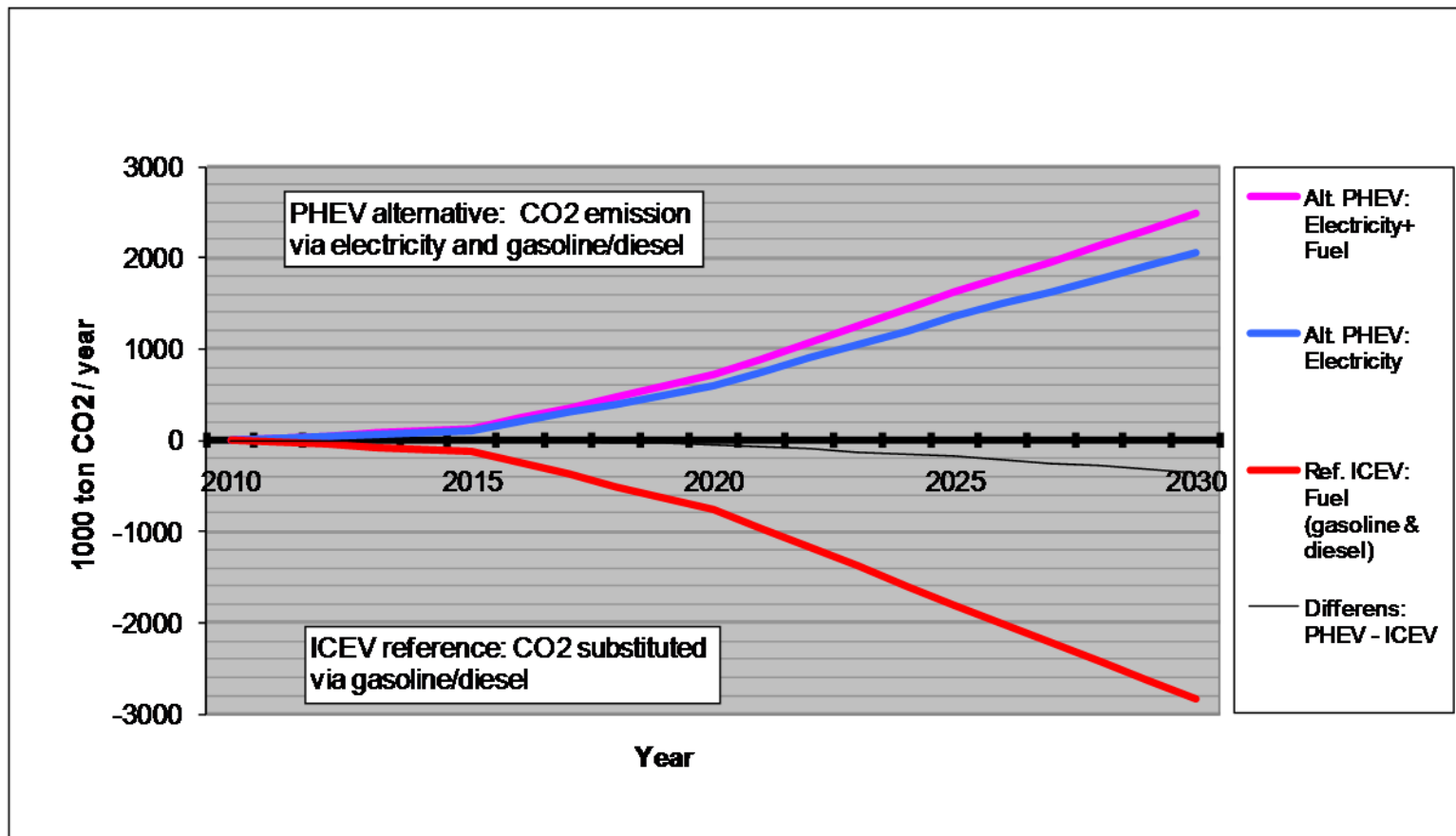


Danish fleet: PHEV Scenario: CO₂ emission

(1000 ton CO₂ /year)

Segment: Passenger Cars + LDV < 3.5t

CO₂Case I : Marginal (coal based) power supply (DK DEA 2010)



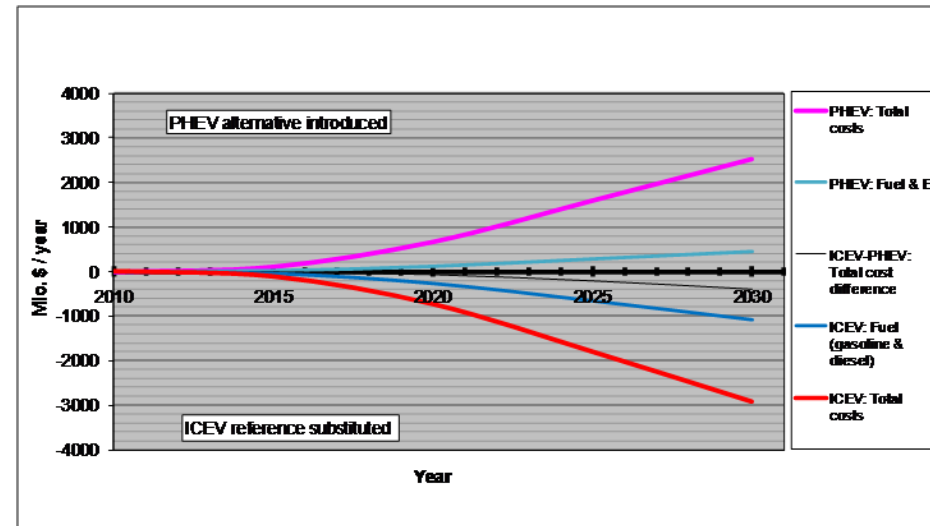
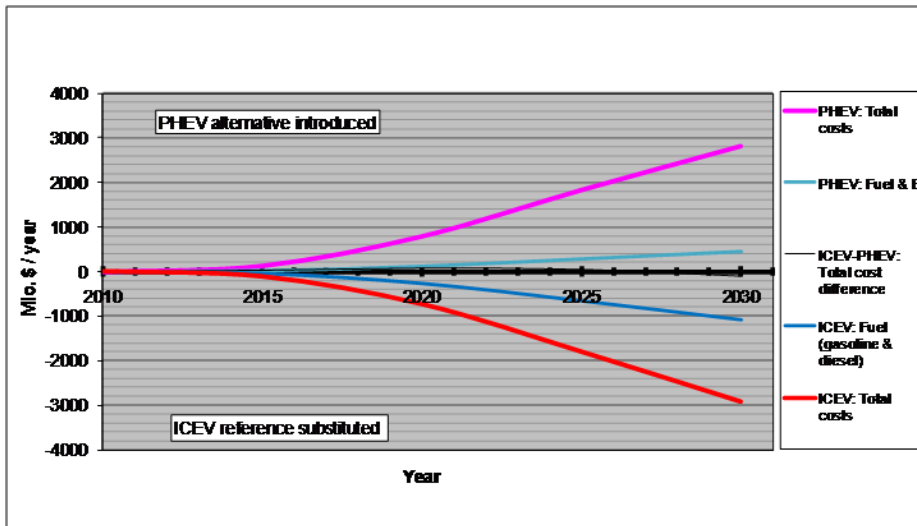
Danish fleet:

PHEV Scenario:

Socio-economic costs of ownership (Mio.\$ /year) (marginal & partial analysis)

BatCost I : Reference

BatCost II : US DOE 2010



Conclusion: **PHEV (& BEV) scenario**



Energy & CO₂ emission

Energy:

- **Electricity substitutes gasoline/diesel** via the PHEV and BEV scenarios.
Focusing on year 2030:
 - PHEV scenario year 2030:
 - ICEV** Fuel (gasoline/diesel) substituted: - **About 9.0 TWh_{fuel} /year**
 - PHEV** fleet electricity consumption: + **About 2.5 TWh electricity**
 - BEV scenario year 2030:
 - Fuel (gasoline/diesel) substituted: About 5.4 TWh_{fuel} /year.
 - Corresponding BEV fleet electricity consumption: About 1.7 TWh electricity.
- EVs in the transport sector can **diversify energy resource base** and **reduce dependency on oil** based fuels.

CO₂ emission:

- The EV scenario CO₂ emission **depends on the power supply system** charging the EV fleet.

Conclusion: PHEV (& BEV) scenario



Economy: Based on (marginal and partial) socio-economic analysis.

Economy:

- Cost and lifetime of **EV batteries much determine the EV economy** and outcome of the PHEV and BEV scenarios.
- In a **'reference' battery cost** development the **PHEV** scenario is close to break-even with reference development. **Beyond year 2025 annual socio-economic gains emerge.**
The BEV scenario, however, show annual deficits throughout the period, though relatively smaller later in the period.
- In an **'alternative' battery cost** development (US DOE 2010) the **PHEV scenario is attractive from year 2015** and throughout the period. The BEV scenario becomes cost effective from beyond year 2020.
- CO₂ emission **allowance costs are small** put relative to costs of vehicle ownership and the scenario costs.