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Publication date:
2014

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Citation (APA):

Dhar, S. (Author), & Shukla, P. R. (Author). (2014). Fuel Efficiency of Road Passenger Vehicles: Energy Security and Co-Benefits Analysis for India. Sound/Visual production (digital)

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Fuel Efficiency of Road Passenger Vehicles: Energy Security and Co-Benefits Analysis for India

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Supported by:



Federal Ministry for the
Environment, Nature Conservation
and Nuclear Safety

based on a decision of the Parliament
of the Federal Republic of Germany

International Energy Workshop 2014

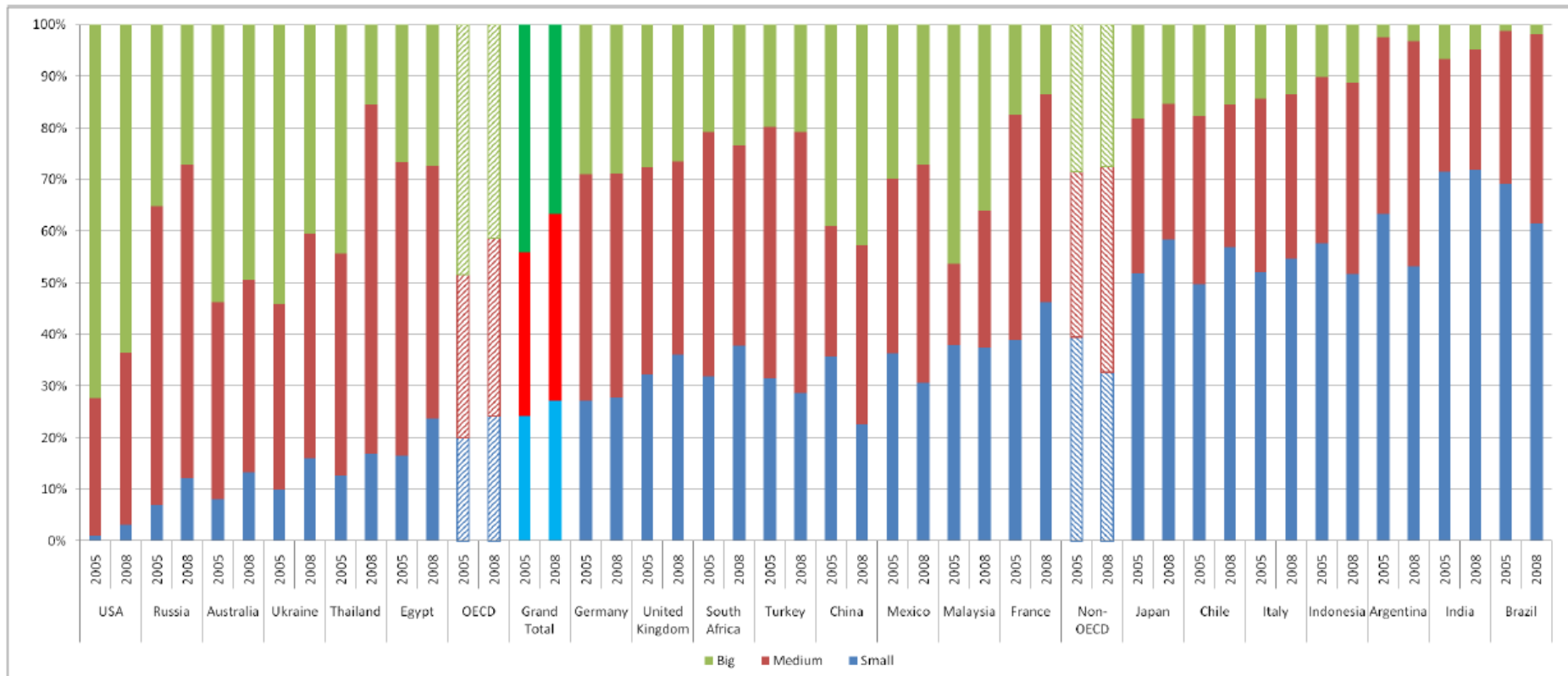
Beijing

4 -6 June, 2014



Market segmentation for cars – Cross Country

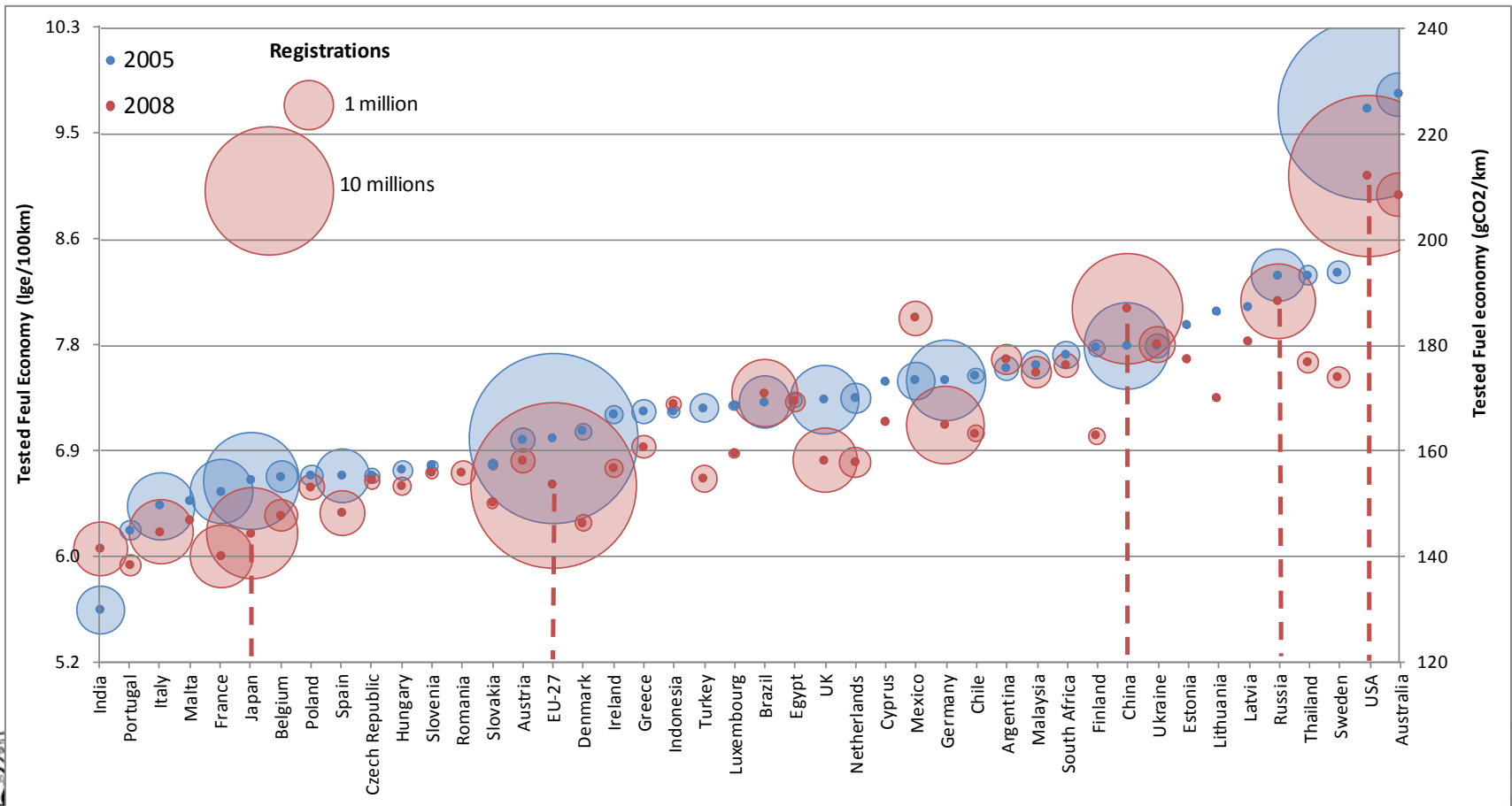
- India has highest share of small cars
- However share of medium size cars growing the fastest



Source : Cuenot, F., and L. Fulton. 2011. International comparison of light-duty vehicle fuel economy and related characteristics. OECD/IEA, Paris.

Average Fuel Economy – Cross Country

- Shift in vehicle size reducing fuel economy

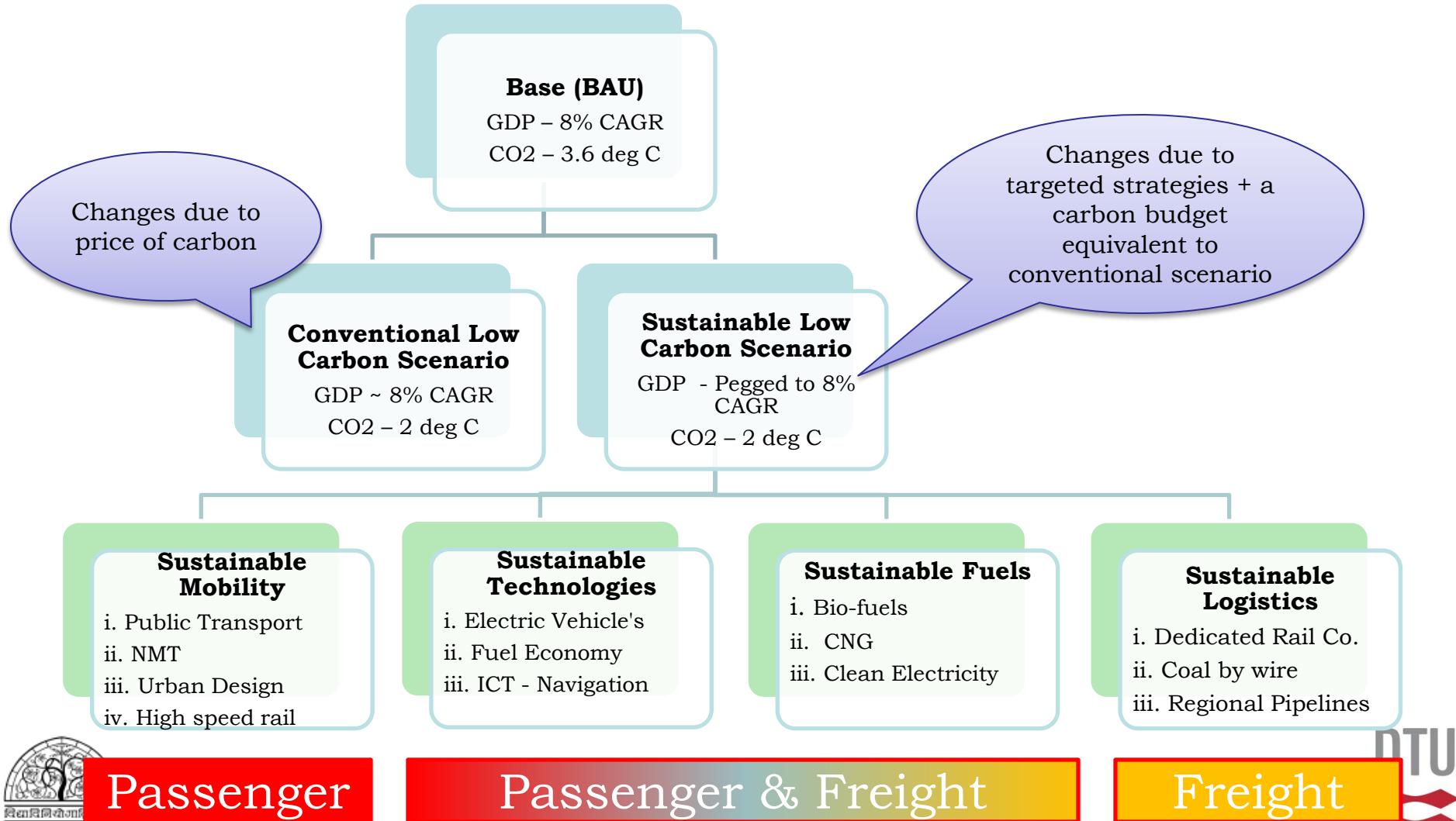


Source : Cuenot, F., and L. Fulton. 2011. International comparison of light-duty vehicle fuel economy and related characteristics. OECD/IEA, Paris.

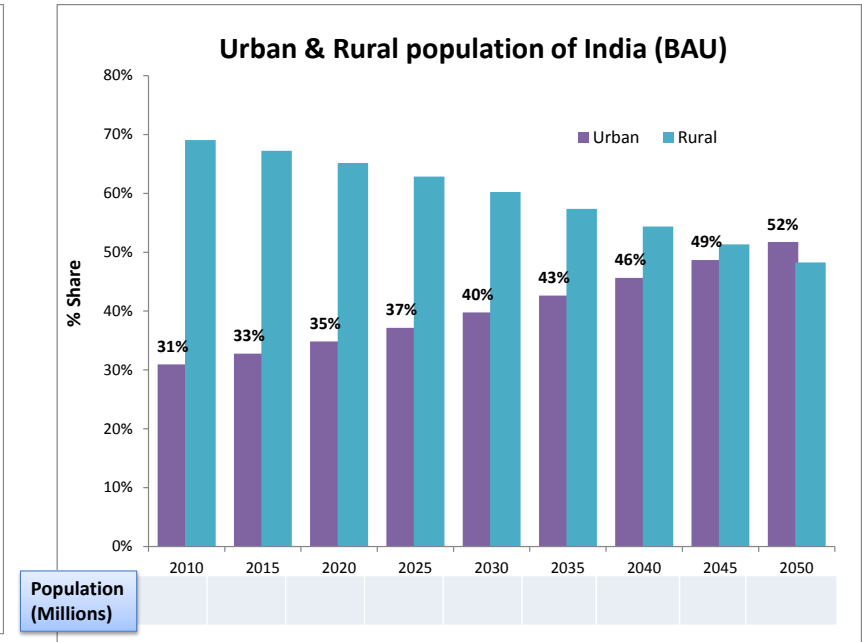
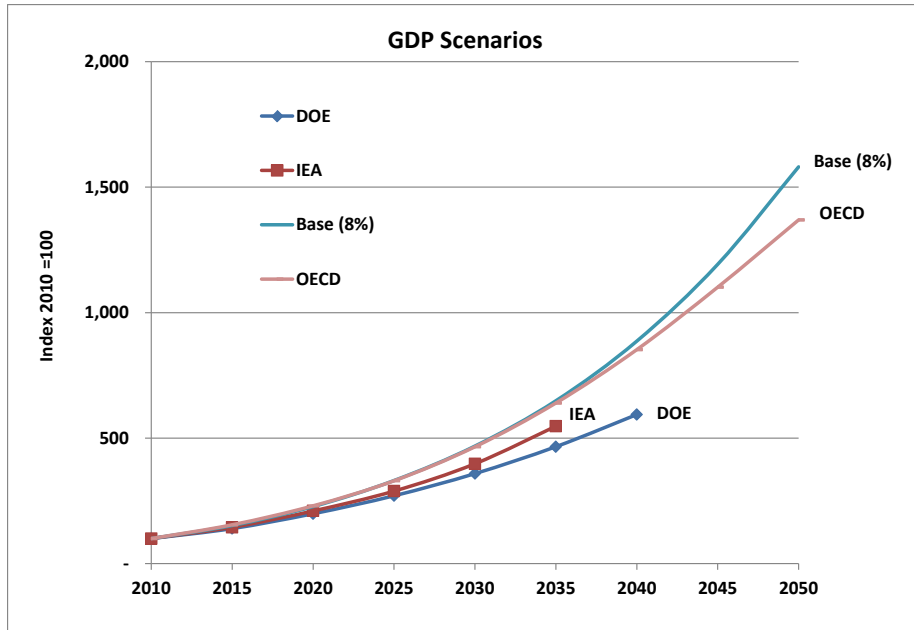
Fuel Economy Initiative in India

- BEE Consultation Paper, October 2011 :
 - Comments received from stakeholders SIAM, and NGO's CSE, Prayas, IEA, etc.
 - Approval by PMO, August 2012
 - **5 Star labelling** based on weight of cars
 - Expected start 2017 (??)
 - Considered a part of BAU

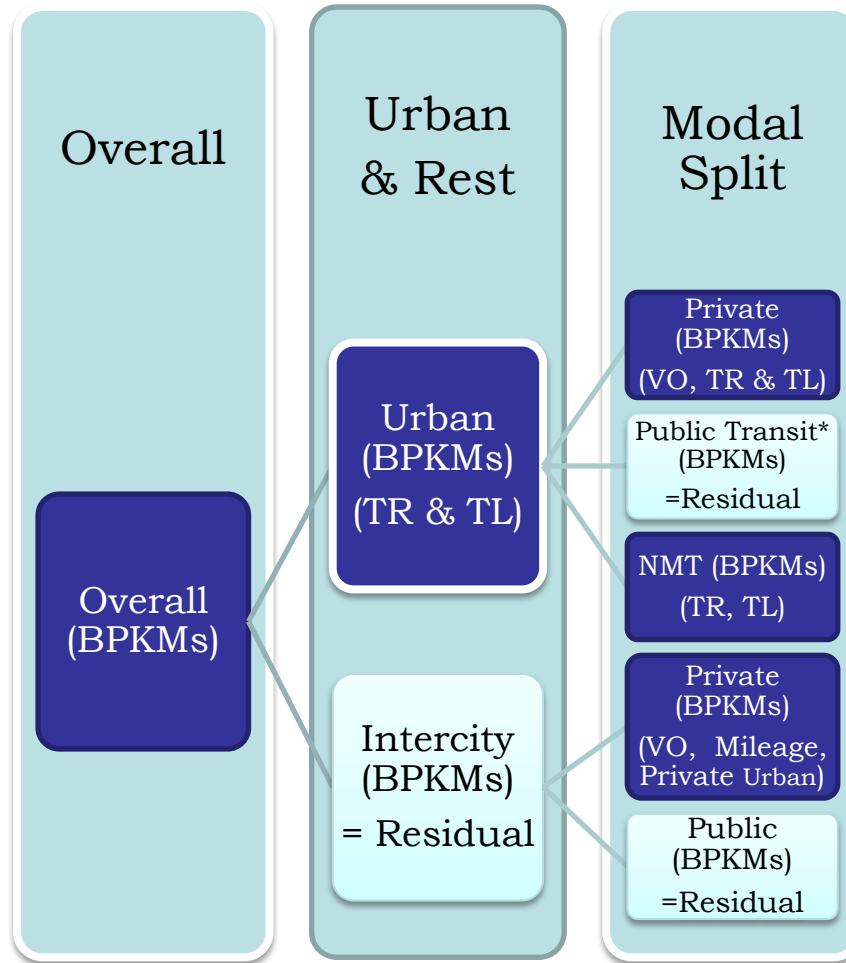
Architecture for Transport Scenarios



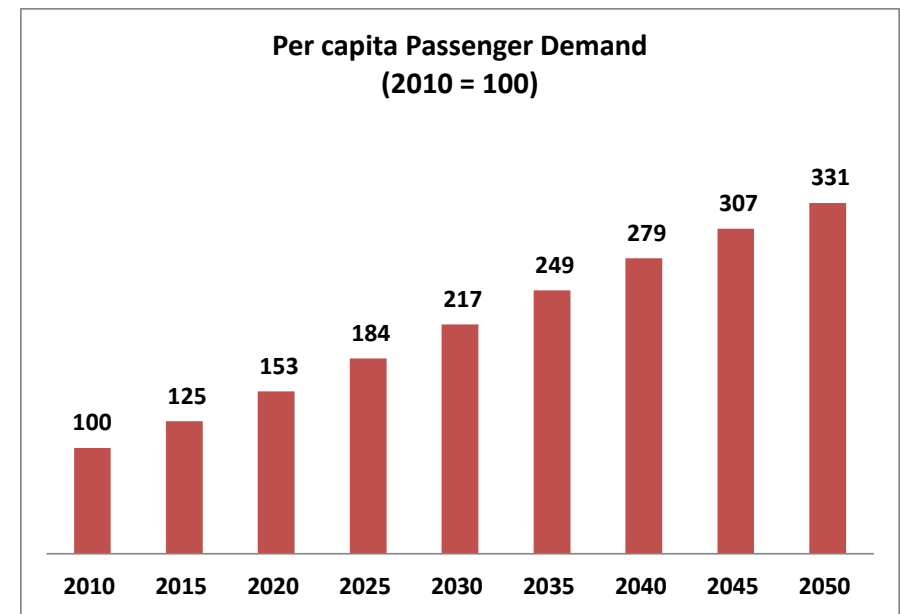
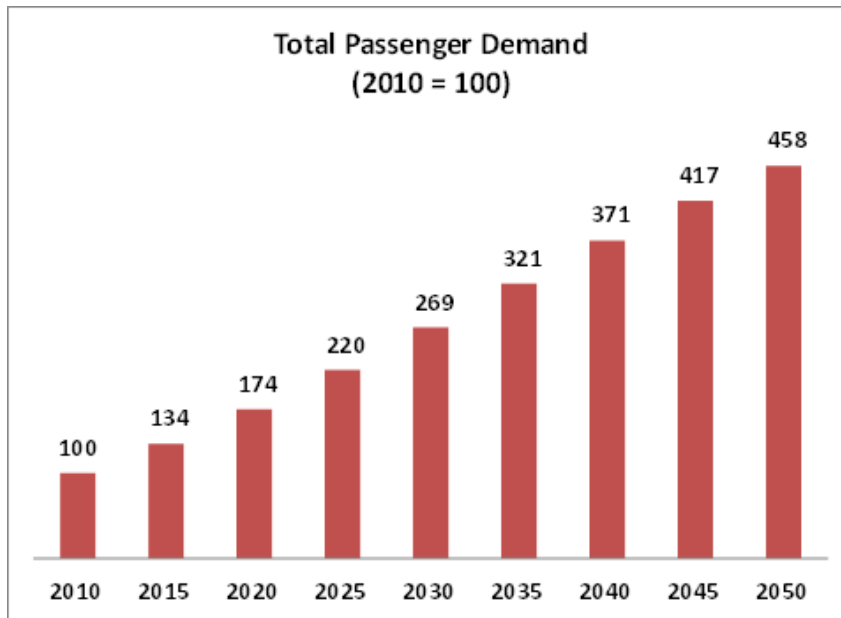
Macro-economic drivers



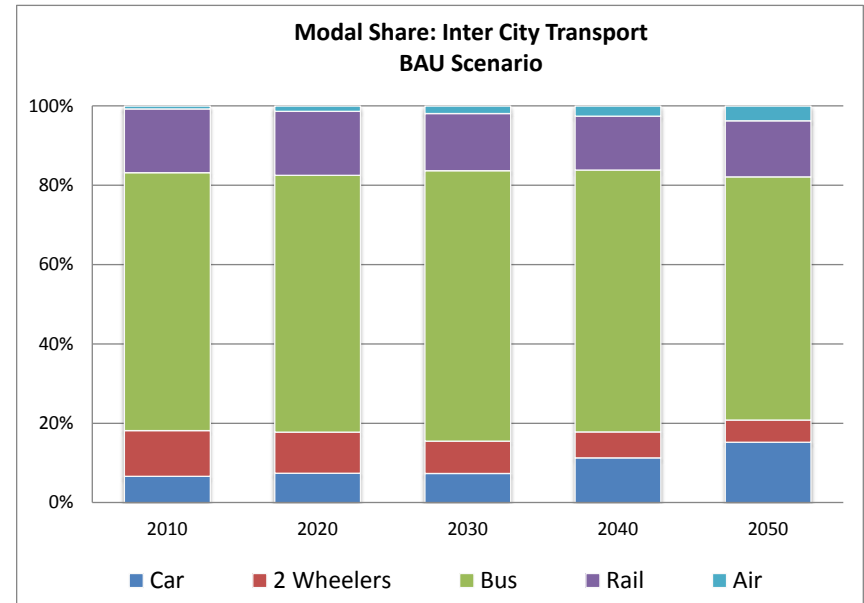
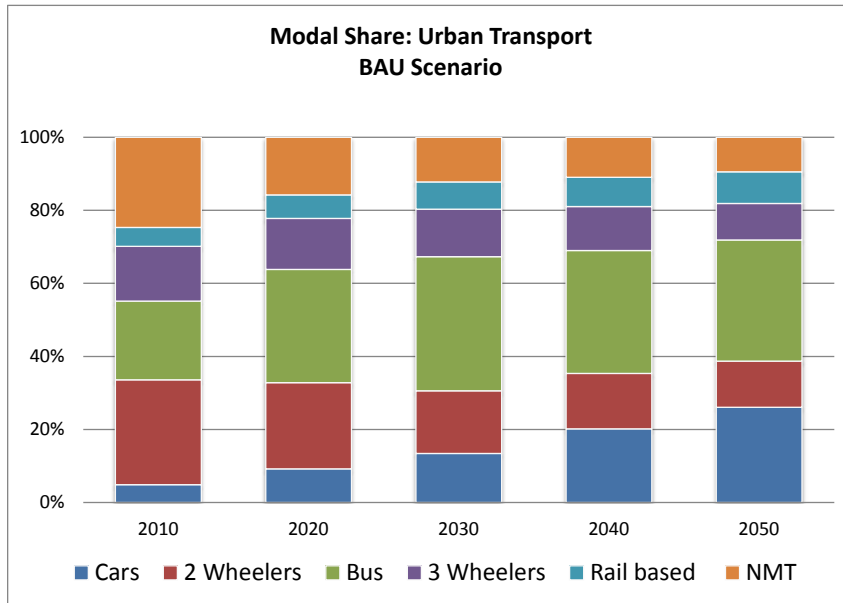
Passenger Demand Estimation



Increase in Passenger Demand



Modal Shares



Scenario storylines

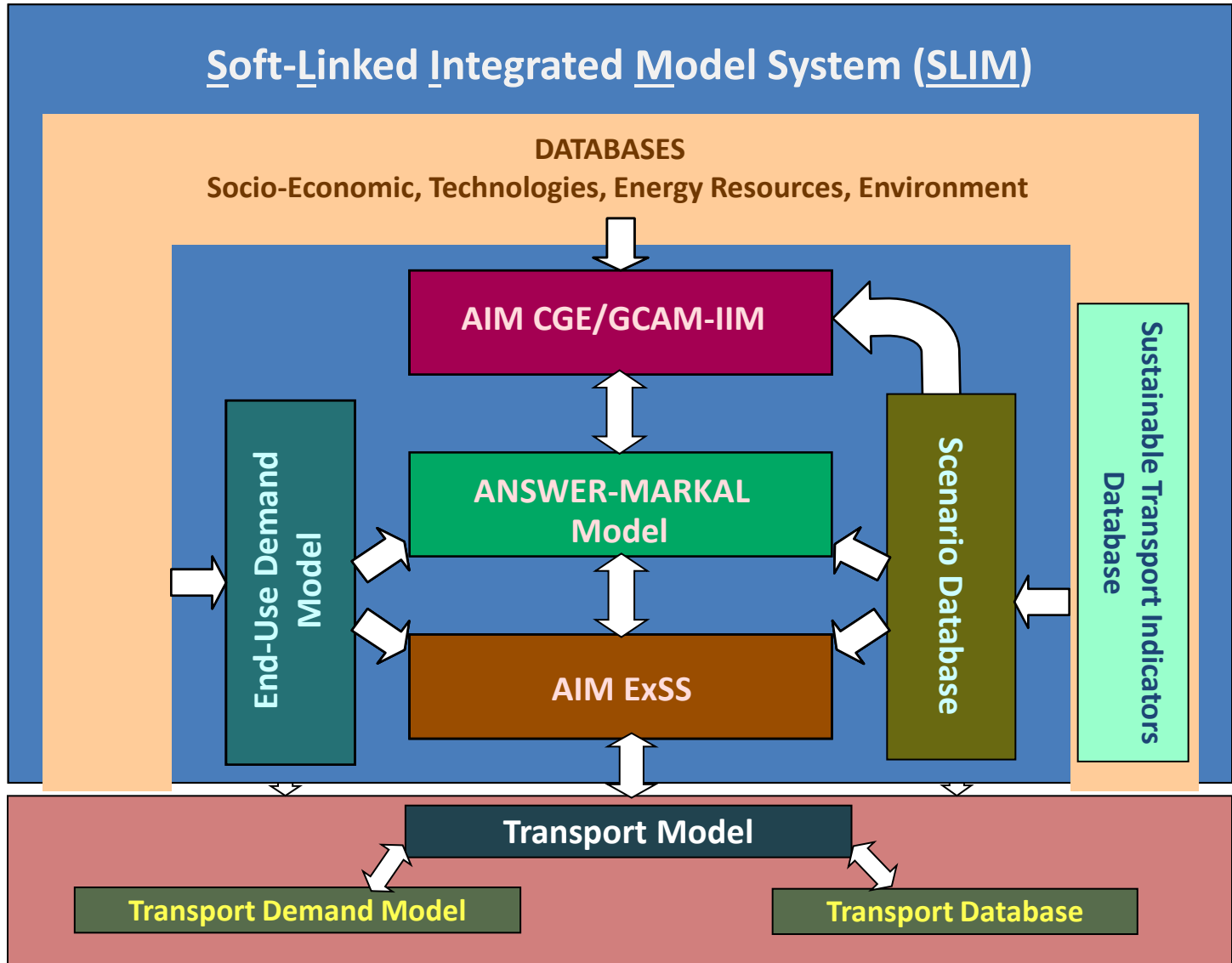
• BAU Storyline

- **Fuel economy norms proposed by BEE in 2011 are implemented**
- **Increasing incomes** mean that an **increasing weightage for safety, reliability and comfort** from car buyers.
- Increasing preference for **medium size cars**

• Fuel Economy storyline

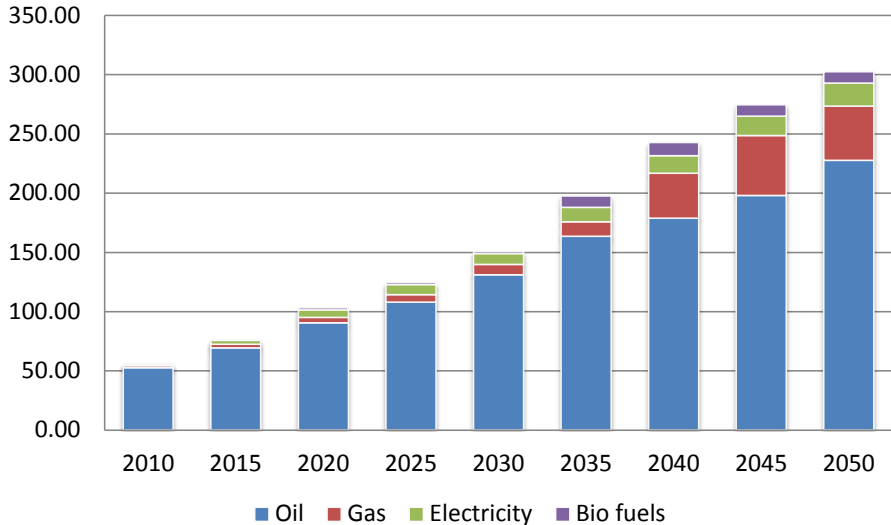
- The vision of **4 lit / 100 km in 2030 according to GFEI.**
- Similar improvements in engine technologies for 2 wheelers and buses

Soft-Linked Integrated Model

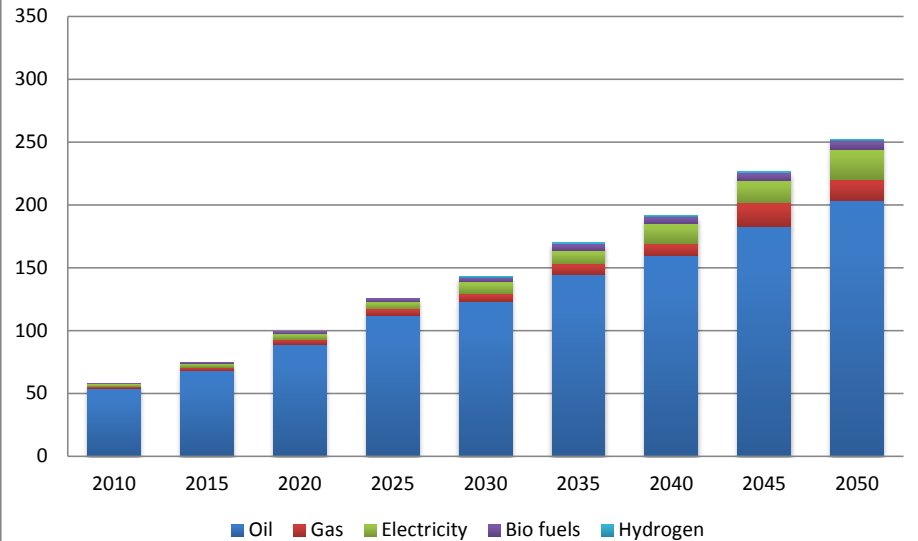


Overall Energy Demand Transport

Energy Demand BAU
(Mtoe)

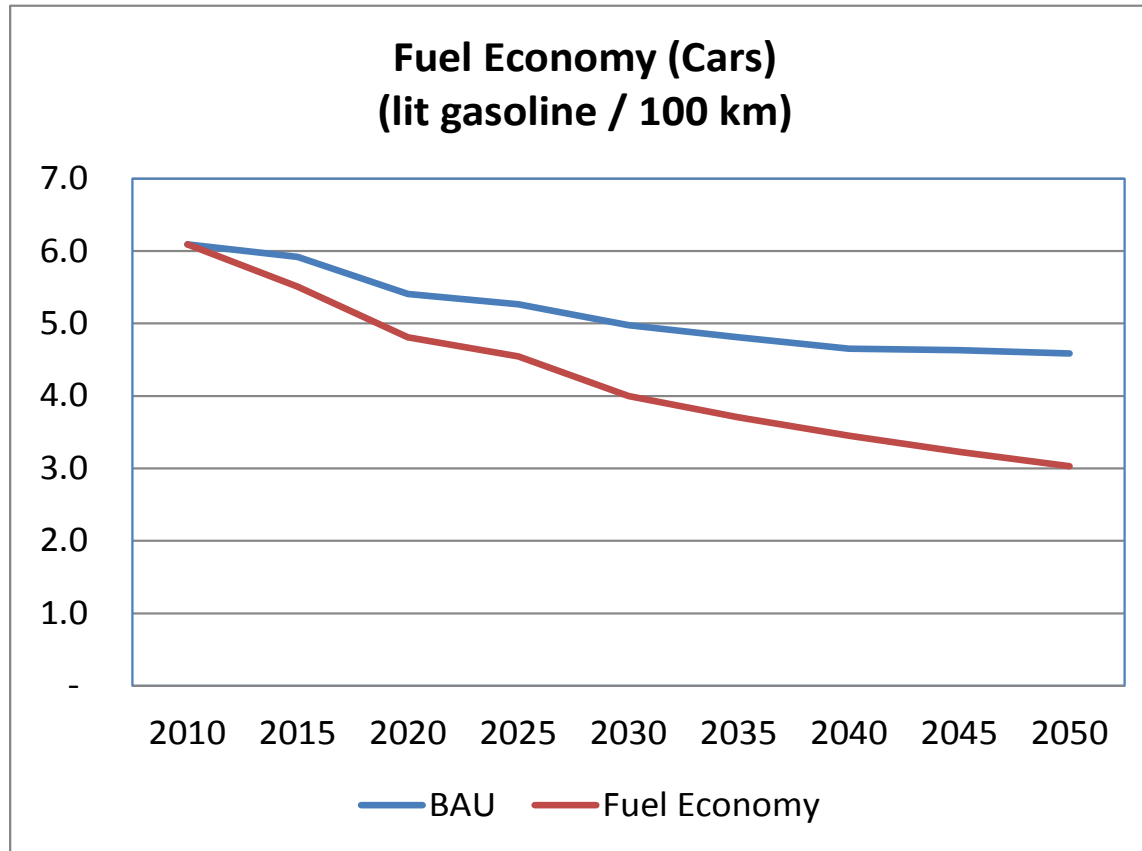


Energy Demand: Fuel Economy Scenario
(Mtoe)

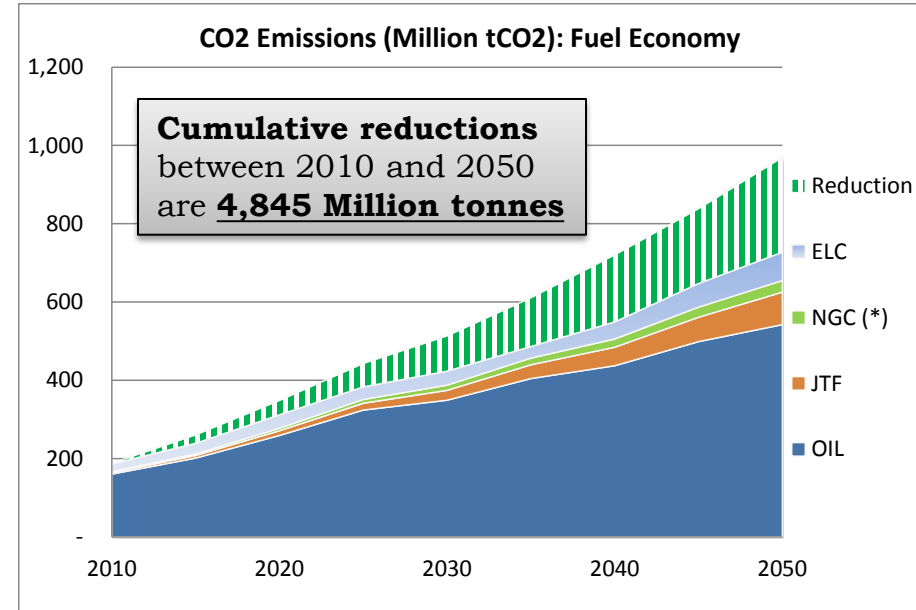
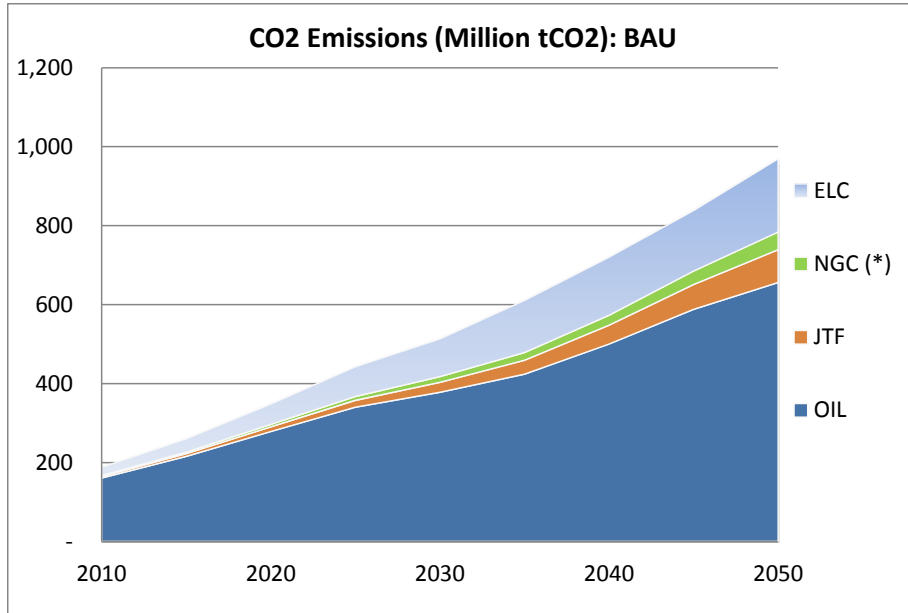


Overall energy savings
from BAU between 2010 and 2050
476 Mtoe

Fuel Efficiency: BAU and Fuel Economy



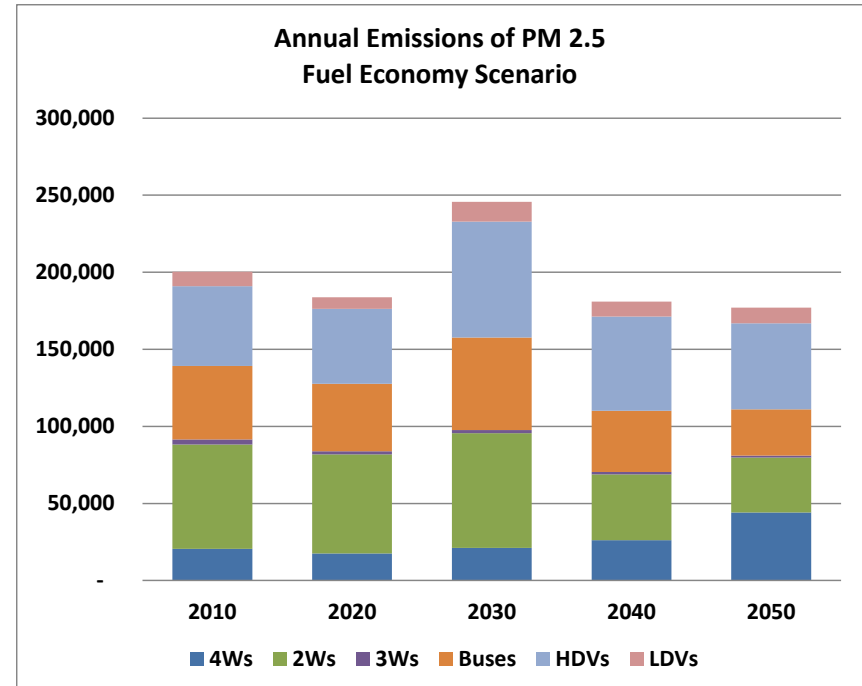
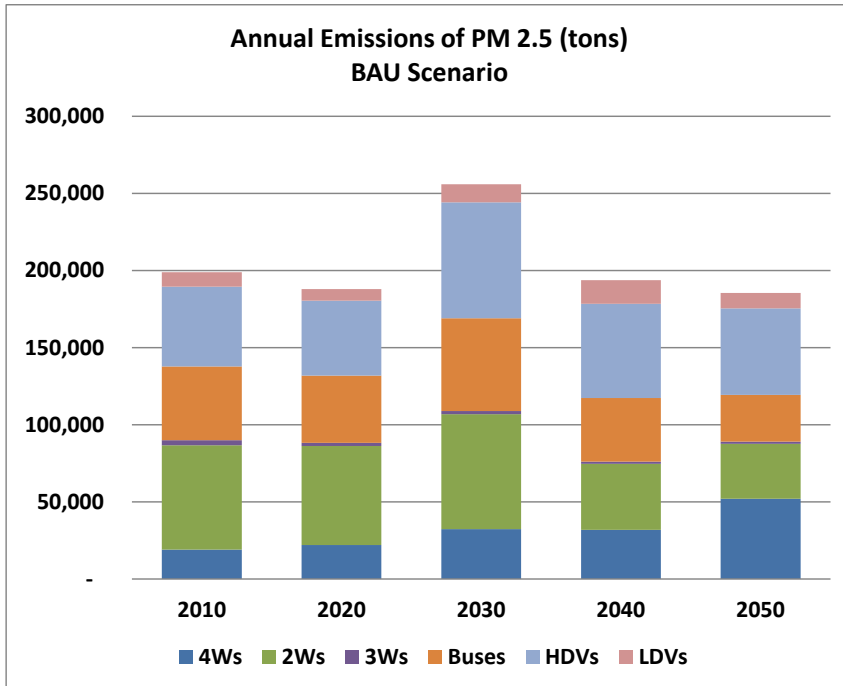
CO2 Emissions transport



Overall emissions lower by

- 10.6% from BAU in 2020
- 25.0% from BAU in 2050

PM 2.5 Emissions



Emission standards
BS III till 2020,
BS IV till 2030 and
BS V beyond 2030

Conclusions

1. Local Pollutants: More fuel efficient vehicles will reduce lower local pollutants but marginally.
2. Energy Savings: 476 Mtoe of energy savings for period 2010 -2050(**0.08 % of Cumulative GDP at current oil prices**)
3. CO₂ Emissions: Lower by 25% in BAU in 2050
4. Overall impacts will be lower in association with other interventions e.g., sustainable mobility



Thank You

Questions / Suggestions

