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Publication date: 2017

Document Version Peer reviewed version

Link back to DTU Orbit

Citation (APA): Christensen, G. K. (2017). *Exercise in Configurable Products using Creo parametric.*

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Exercise in Configurable Products using Creo parametric

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Family tables is a long know method with ProEngineer/Creo parametric to make families of products – like families of bolts and roller bearings. Configurable Products expand these possibilities in two major ways: First it makes configurable assemblies possible where one topologically different component can replace another. Secondly it presents the configurable product in an interactive way which enable the user to experiment with product configurations and different variants in an easy way. In this exercise we will replace a circular axel with a hexagonal axel. (some of this functionality has been available as: configurable assemblies in earlier versions of Creo) An example of a practical application of configurable products is shown below where an outdoor Play/Exercise system is transferred from AutoCAD 2D to a 3D configurable product in Creo 3.0.



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Ref. 1: Jesper Alkestrup, Kai Paludan-Müller og Kristian Ø. Lund: "Fra tekniske tegninger til fleksible CADmodeller", Gruppe 35 fra Videregående CAD, F2015, DTU. "Trænings pavilion" as modelled in Creo 3.0 (ref 1)

The exercise case is not too practical, but has been selected to introduce the most important features of the configurable product system. In this context the components will be made as simple as possible for fast design – the dimensions of the parts are not critical, but a set of practical dimensions are used.

- 1) Create a new working directory: Configurable
- 2) Design the components following the pictures and dimensions of table 1.Make a datum center-axis for all components (whether they already exist or not)

Component	Part name	sketch	Example dimensions
The motor	motor		Diameter: 200 mm Foot: 150*50 mm Length: 200
The pulley	pulley		Pulley diameter: 150 mm Center diameter: 25 mm Pulley with: 75 mm Pulley internal with: 56 mm

The	Cylinder		Diameter: 40 mm
cylindrical axel	_axel	gap	Length: 100 mm
The	Hexagon		Side length 40 mm
hexagon axel	_axel		Length 50 mm
		Table 1: Parts for the exer	cise

3) Now design the assembly. Notice that it's a new type of assembly: Configurable product. See fig. 1 Keep the suggested assembly name: confasm...

- 4) Assemble the Motor in a default position
- 5) Assemble the cylinder_axel using a pin connection
- 6) Assemble the Pulley using again a pin connection

7) Finally hide the cylinder_axel and assemble the hexagon_axel using a pin connection.

8) Unhide the cylinder_axel

We now have what you could call an "overconfigured" assembly. Furthermore the pulley is only correctly assembled in relation to the cylindrical axel.

	New	Create Cor	mponent
уре	Sub-type	⊂ Type	Sub-type
) 🔽 Layout) 🔂 Sketch	 Design Interchange 	Subassembly Skeleton Model Subassembly	O Mirror O Configura
Part	 Verify Process plan 	O Envelope	 ECAD
) 🖳 Manufacturing	NC model Mold layout Trategrade interfection	Name: MODULE	0002
Report	Configurable module Configurable product	Common name:	
Notebook	 ECAD 		ОК
		142	
Name: confasm0002	2		
Ose default template			
	OK Cancel		

Figur 1 Configurable Product

Figur 2 Configurable Module

9) Create a new component in the assembly. Make it a subassembly and a configurable module (see fig. 2 and 3) Accept the system name but select "Empty" when asked for a coordinate system (something we wouldn't normally do) Following this the assembly model tree should now look like fig. 4.

	CONFASM0002.ASM	
Creation Options X	ASM_RIGHT	1
Creation Notice	ASM_TOP	2
Creation method	ASM_FRONT	3
Locate default datums	[≵] X*ASM_DEF_CSYS	4
Create features	MOTOR.PRT	5
Placement	OCYL_AXEL.PRT	6
Leave component unplaced	► ■ PULLEY.PRT	7
	Image: Barrier Barr	8
OK Cancel	MODULE0005.ASM	9
	➔ Insert Here	

Figure 3 "Empty" creation method

Figure 4 Model tree

We will now transfer our axels to the newly create subassembly, Module000x.

10) First Use Transfer to Module: it to the new subassem-bly,

and select the cylindrical axel and transfer Module000x. In the reference paring table

that pops up – we can see the assembly features used during assembly of the part. Just ignore it for now and press OK. See fig. 5



File -		∾ D Ø	Application	5						~	0 · O Q	
Model Tree 1 → E → S& × M 7 +		>	Plane	Sketch	🗊 Hole 🌁 Extr 🔶 Rev	e rude rolve	Pattern	Appearance Gallery •	විදු Component Interface	Publish Geometry d=	Bill of R	
Feat #			Da	tum 👻	Cut & Sur	rface 🔻	Modifiers *	Model Display 🕶	Mode	I Intent 👻	Investig	
MODULE000	[R	eference Pa	iring Table				
CYL_AXE 1		File O	ptions									
, made nor		Active C	omponent			Compo	onents to Pai	r		Croate	Poquirod Tag	
		Click	here to add ite	n		CYL_	AXEL.PRT			Cleate	Required Tage	
		ags based on a	ssembly:						E	Evaluate		
		CONFA	SM0002.ASM							Evalu	ation Rules >>	
		Show	Show Optional Pairing Tags									
		Tag	Reference	Status	Rule							
		TAG_0	(id 96) A_1(A)	l 🔒	Manual							
		TAG_1	(id 88) Suff.F	(🗰	Manual							
			(10 00) 001111		The second							
	Explode State:PTC_MODULE_EXPLODE_STATE											
	1 selected Surface											
		+										
										0	K Cance	

Figure 5: Transfer of cylinder to configurable module

11) Now select the hexagon_axel and transfer it to the Module000x.

12) Again the reference paring table pops up. This time we see both axel components in the parts window. Select the cylinder as the Active component for paring. Examine the Tag list. The tag list from cylinder will now have to be pared to the tags of the hexagon part. Try manually to select the paring references for the cylinder tags. It might create conflicts of double information. In this case use RMB and merge the conflicting rows. After some editing the paring table should look as shown in fig. 6.



Figure 6. Resulting paring table

(if you need to examine or correct this "reference paring table" at a later stage you must Open Module again from the model tree)

The components now have the same type of assembly references.

We can now begin to define our product variant and assign component choices for the desired variants. First create the variant. Use: Assign Choices



13) Select Edit and double-click to enter the name of the Option: Axel_type.

Assign Choices x	Assign Choices	X
Owner: CONFASM0002.ASM	Owner: CONFASM0002.ASM	
Find	Click here to add item	
Name		
AXEL_TYPE	Find Q 👔 🗸	
Double-click to add a new choice.	Name	
	AXEL_TYPE	
Close	cylinder 🗆 🗖	
	hexagon 🗆 🗆	
	Options and their ch	oid

Figure 7: Selecting Options name: Figure 8: Create two choices: cylinder & hexagon AXEL_TYPE 14) Create two choices for the axel Option: "cylinder" and "hexagon". Components will then have to be assigned to the choices names.

15) Click at the "assign choices box at the top and select the cylinder_axel . Proceed and make a mark at the first option name \Box following the cylinder option. "Accept it" and re-open the selection. Now insert the hexagon_axel and select the first \Box following the hexagon option. Close the assign choices dialog box.

If things have gone correctly we can now invoke the variant builder:



fig. 9.

And select the motor assembly variant we want. It should look like

				Varian	t Builder		
Options Selection	Model Tre	e Selection	CNFG0001	¥	••••••••••••••••••••••••••••••••••••••		
()ptions List			Model T	ree		
ONFASM0002.ASI	Find	् 🖬 🖬 -	Show: Complete *	Find	EE - Ti		
Name				A	ssignments		
▲ AXEL_TYPE (CONFA	SM0002)		✓ 🛃 CONFASM0002.ASM				
cylinder			V 🗐 MOTOR.PRT	r i			
hexagon			V 🗐 ®PULLEY.PF	RT			
			V 🔺 🗇 MODULE000	5.ASM			
			✓ 🙀 HEX_AXE	L.PRT A)	KEL_TYPE(hexagon);		
			✓ 👉 CYL_AXE	L.PRT A)	KEL_TYPE(@cylinder);		

Figure 9 Section of the variant builder

In the options list make a selection of e.g the cylinder \Box and notice that the cylinder is selected in the model tree column. Try the hexagon variant, but notice that only one variant is allowed for AXEL_TYPE at a time, so un-click the selection box for cylinder first.

If things seem to work we can open the selected product variant by selecting: "Update Representation" and leave without saving. By this you might get a representation witch is not connected fully. This is because the insertion of a new axel will require update to other components than the axel itself. In this case the pulley. First we let the system identify the involved components:



Figure 10 System identification of the affected components.

17) Click OK.

18) Regenerate the model (Ctr-G)

This will create the updated models required. The Updated models of the motor drive variants are shown in table 2

This concludes the exercise.

Product Development Symposium 2017 TECHNICAL UNIVERSITY OF DENMARK 7 th -10 th November	duct Development Symposium 2017 Product Development Symposium is an opportunity desi ates to gain insight into advances in engineering design & research and practice. The symposium is organised into f of strategic importance to Danish manufacturing and prod	gned for industry product develop- iour topic focused uct development.
PRODUCT ARCHITECTURE DAY 7 th Nov	Product Architecture Day Product Architecture strategies can significantly reduce time to market and time to money. However, successful implementation requires a depoint of the current ways of working! The promotion of the current ways of the art practice.	 Product Architecture modelling Complexity-cost calculation Modular Product Development PLM support
ROBUST DESIGN DAY 8 th Nov	Robust Design Day The benefits of robust design are widely accepted, however, the gap between theory and practice remains. The Robust Design Day focuses on applied Robust Design and Variation Management, consisting of guest lectures and a workshop.	 Robust Design Methodology Process Capable Design Tolerance & Quality Engineering Kinematics & Exact Constraints
PRODUCT/ SERVICE- SYSTEMS DAY 9 th Nov	Product/Service - Systems Day The shift from selling products to providing Product/Service-Systems (PSS) drives new business opportunities and sustainability improvement. This day focuses on current trends in PSS as promising solutions.	 Servitisation PSS configurations PSS innovation PSS sustainability Assessment
CONCEPTUALIZING SUSTAINABLE FUTURES DAY 10 th Nov	Conceptualizing Sustainable Futures Day Environmental & resource constraints require radical changes to our engineered systems. Conceptualisation of Sustainable Futures (CSF) aims to understand the challenges and set out new sustainable solutions to address them.	 Technological transformations Policies for sustainable development Sustainable systems design Managing the transition