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Formalizing Implicational Axiomatics for Classical First-Order Logic with Functions in Isabelle/HOL

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Abstract. We present a concise formalization in the proof assistant Isabelle/HOL of classical first-order logic with functions. Our standalone formalization is based on entries in the Isabelle Archive of Formal Proofs and has recently been used for teaching logic and automated reasoning. The soundness and completeness theorems hold for languages of arbitrary cardinalities. The axioms and rules start from classical implicational logic and add falsity and universal quantification. Relatively simple functional programs are provided for substitution and other operations. We consider the axiomatics a stepping stone for learning about higher-order logic and structured natural deduction proofs in Isabelle/HOL.

1 Introduction

We have several formalizations in the proof assistant Isabelle/HOL [11] of first-order logic [2,4]. However, in Isabelle or other proof assistants, the only axiomatic system for first-order logic [1] is by From [5]. In that formalization the soundness theorem holds for languages of arbitrary cardinalities but the completeness theorem holds for countable languages only. Following newer work by From [6] we here present soundness and completeness theorems for languages of arbitrary cardinalities, with the requirement that the type of functions have cardinality at least that of the type of predicates and is infinite.

Our standalone formalization has recently been used for teaching logic and automated reasoning [9,10,12]:

<https://hol.compute.dtu.dk/Quantify/>

The Isabelle file consists of just 1750 lines and only imports the Main theory. Relatively simple functional programs are provided for operations used in the inductive definition of the axiomatic system. The key operations are substitution and freshness of constants (seen as functions with no arguments). We consider the axiomatics a stepping stone for learning about higher-order logic and structured natural deduction proofs in Isabelle. We have explained the details and experiences with our approach elsewhere [10].

2 Implicational Axiomatics

In the implicational axiomatics, the axioms and rules start from classical implicational logic and then falsity and first-order universal quantification are added. We use the so-called Bernays-Tarski axiom system for classical implicational logic [7,8,13], except that instead of Peirce's Law as an axiom we formulate it as Peirce's rule (PR). In implicational logic, using the modus ponens rule, Peirce's Law as an axiom immediately gives us PR but it is not obvious how to obtain Peirce's Law from PR. In the formalization we prove it using Isabelle's powerful automation, using some lemmas to obtain the result in a fraction of a second. So our starting point is the axioms by Wajsberg 1937 [3]:

$$\begin{aligned}
 & p \rightarrow (q \rightarrow p) \\
 & ((p \rightarrow q) \rightarrow p) \rightarrow p \\
 & (p \rightarrow q) \rightarrow ((q \rightarrow r) \rightarrow (p \rightarrow r)) \\
 & \perp \rightarrow p
 \end{aligned}$$

In the work by From [5] there are no axioms for propositional logic. Instead all tautologies with respect to the first-order language are added. However, in the formalization it suffices with the following axioms by Wajsberg 1939 [3]:

$$\begin{aligned}
 & p \rightarrow (q \rightarrow p) \\
 & (p \rightarrow (q \rightarrow r)) \rightarrow ((p \rightarrow q) \rightarrow (p \rightarrow r)) \\
 & ((p \rightarrow \perp) \rightarrow \perp) \rightarrow p
 \end{aligned}$$

We include a screenshot from our formalization showing all 4 axioms and 3 rules. Substitution is $\langle \dots \rangle$ where \star turns a function (name) into a constant (term). The function `new` tests for freshness (relative to a formula). The double arrow \Longrightarrow builds up the inductive definition (rules and their side conditions).

```

AK:  $\vdash p \rightarrow q \rightarrow p$ 
AT:  $\vdash (q \rightarrow r) \rightarrow (r \rightarrow p) \rightarrow q \rightarrow p$ 
AX:  $\vdash \perp \rightarrow p$ 
AY:  $\vdash \forall p \rightarrow \langle t \rangle p$ 
MP:  $\vdash q \rightarrow p \Longrightarrow \vdash q \Longrightarrow \vdash p$ 
GR:  $\vdash q \rightarrow \langle \star a \rangle p \Longrightarrow \text{new } a \ p \Longrightarrow \text{new } a \ q \Longrightarrow \vdash q \rightarrow \forall p$ 
PR:  $\vdash (p \rightarrow q) \rightarrow p \Longrightarrow \vdash p$ 

```

Note that we introduce the metavariables p, q, \dots from right to left in axioms and rules in order to emphasize the goal-directed view using rules bottom-up.

3 Conclusions

We have formalized soundness and completeness for a succinct axiom system for classical first-order logic with functions. We import only the Main theory in Isabelle/HOL and handle languages of arbitrary cardinalities. At the end of our formalization we also instantiate the theorems for particular cardinalities, e.g. natural numbers *nat* (for functions and predicates, respectively, in formulas *fm*):

$$\textit{proposition} \quad \vdash p \longleftrightarrow \vDash p \quad \textit{for } p :: (\textit{nat}, \textit{nat}) \textit{ fm}$$

But we can replace *nat* with *nat set*, *nat set set*, *nat set set set*, etc.

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